

ASX Announcement

DATE: 1 December 2014

SECURITY CONSOLIDATION UPDATE – ASX CODE TCQDA

Trinity Group (ASX: TCQ) advises that the process for consolidating Trinity's stapled securities on a 1:4 basis will commence today, in accordance with the previously announced timetable. The consolidation of Trinity's securities was approved by members at the Annual General Meeting on 27 November 2014.

Please note the following key information:

1. From today, Trinity's securities will trade as consolidated securities on a deferred settlement basis under the ASX code **TCQDA**.
2. The consolidation period will end on or around 10 December 2014 and new holding statements will be despatched to members on that date.
3. Trinity's securities will commence trading on a normal settlement basis on or around 11 December 2014, under the ASX code TCQ.

Name change update

As previously advised, on 27 November 2014, members passed a special resolution to change Trinity Limited's name to Unity Pacific Limited. The Group expects individual entity name changes to be effective in early December 2014. However, the Group will continue to trade on the ASX as Trinity Group under the ASX code TCQ until after the security consolidation process is complete. From 12 December 2014, it is expected that the Group's securities will trade on the ASX as Unity Pacific Group under the ASX code UPG.

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