

# MITSUBISHI-UFJ FINANCIAL GROUP

FACSIMILE TRANSMISSION HEADER

DATE OF MESSAGE: 12/2/2014	MESSAGE NO:	NUMBER OF PAGES INCLUDING COVER PAGE:6
TO: ASX Market Announcer FAX NO. <u>( 61</u>		cc:
	te Administration Do Attn: MACHIDA)	DUP epartment NO 81-3-6214-6626
RE: Submission of F		

We hereby submit Form 605 as attached.

Best regards,

Ayumi Machida TEL: 81-3-6214-6626

e-mail: ayumi\_machida@tr.mufg.jp

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## Form 605

Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme

ROC OIL COMPANY LIMITED

ACN/ARSN

075 965 856

## 1. Details of substantial holder (1)

Name

Mitsubishi UFJ Financial Group, Inc.

ACN/AR\$N (If applicable)

Not Applicable

The holder ceased to be a

substantial holder on

27 November 2014

The previous notice was given to the company on

21 October 2014

The previous notice was dated

16 October 2014

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securitles affected	Person's votes affected
<u></u>	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares	Ţ-·		
		by an entity controlled			454 454
17 Oco <u>tber 2014</u>		by Morgan Stanley	0.6877	451,404 Ordinary Shares	451,404
	Mitsubishl UFJ Financial Group, Inc.	Sale of shares			
		by an entity controlled			-530
17 Ocotber <u>2014</u>		by Morgan Stanley	0.6750	-530 Ordinary Sha <u>res</u>	-530_
	Mitsubishi UFJ Financial Group, Inc.	Collateral received by an			
	ļ	entity contolled by Morgan	B148	4 800 000 O-di Chara	1,200,000
17 Ocotber 2014		Stanley (see Annexure A)	N/A	1,200,000 Ordinary Shares	1,200,000
	Mitsubishl UFJ Financial Group, Inc.	Acquisition of shares			
	\	by an entity controlled	0.0000	00 700 Ondings Charge	23,730
20 Ocotber 2014		by Morgan Stanley	0.6899	23,730 Ordinary Shares	20,730_
	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares	}		
		by an entity controlled	0.0000	47 C44 Ondinger Charge	17,614
21 October 2014		by Morgan Stanley	0.6900	17,614 Ordinary Shares	(7,01-4_
	Mitsubishi UFJ Financial Group, Inc.	Transfer in of shares	}		
		to an entity controlled	NI/A	10,000 Ordinary Shares	10,000
21 October 2014		by Morgan Stanley	N/A	10,000 Ordinary Shares	10,000
	Mitsublshi UFJ Financial Group, Inc.	Acquisition of shares		ļ	
		by an entity controlled	0.0000	6,485 Ordinary Shares	6,485
22 October 2014		by Morgan Stanley	0.6900	6,465 Cidillary Shares	<u> </u>
	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares	1		
		by an entity controlled	0.6895	17,089 Ordinary Shares	17,089
24 October 2014		by Morgan Stanley	0.0090	17,069 Olditially Silates	11,000
	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an			
		entity controlled by Morgan	N// 6	-226,460 Ordinary Shares	-226,460
24 October 2014_		Stanley (see Annexure A)	N/A	-220,400 Oldinary Shares	-220,400
	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares	ì	ì	
		by an entity controlled	0,6900	40,492 Ordinary Shares	40,492
27 October 2014		by Morgan Stanley	0,0900	40,492 Oldinary Grianes	70,102
	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an	<b>\</b>	1	
		entity controlled by Morgan	N/A	-385,204 Ordinary Shares	-385,204
27 October 2014		Stanley (see Annexure A)  Borrow returned to an	. 19/7	-385,204 Oldinary enaits	333,293
	Mitsubishi UFJ Financial Group, Inc.		}		
		entity controlled by Morgan	N/A	-211,664 Ordinary Shares	-211,664
27 October 2014 _	To statile in the second	Stanley (see Annexure A) Acquisition of shares	- INFO	English Standay Charles	
	Mitsubishi UFJ Financial Group, Inc.	by an entity controlled			
		by Morgan Stanley	0.6900	5,756 Ordinary Shares	5,756
26 October 2014	Miles Link LIE LE nongial Court Lea	Borrow returned to an	0.0000	5,100 01911913 5110100	5,.50
	Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan		1	
			N/A	-388,336 Ordinary Shares	-388.336
28 October 2014		Stanley (see Annexure A)	N/A	-388,336 Ordinary Shares	, -358.3

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (6)	Class (6) and number of Securities affected	Person's votes affected
	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an		· · · · · · · · · · · · · · · · · · ·	
		entity controlled by Morgan	N/A	-263,559 Ordinary Shares	-263,559
28 October 2014		Stanley (see Annexure A) Sale of shares	- IN/A	-200,009 Citaliary Charas	200,011
	Mitsubishi UFJ Financial Group, Inc.	by an entity controlled		ì	
00 Outshor 2044		by Morgan Stanley	0.6871	-18,255 Ordinary Shares	-18,255
29 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares			
	Will de State Control of the S	by an entity controlled		5 740 Oulinear Charac	5,740
30 October 2014		by Morgan Stanley	0.6900	5,740 Ordinary Shares	5,740
	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an			
		entity controlled by Morgan Stanley (see Annexure A)	N/A	-22,469 Ordinary Shares	-22,469
30 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an			
	Mitsubishi Gra Financial Group, inc.	entity controlled by Morgan			
30 October 2014		Stanley (see Annexure A)	N/A	-197,246 Ordinary Shares	-197,246
30 October 2014 _	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares			
		by an entity controlled	0.6850	2,636 Ordinary Shares	2,636
31 October 2014		by Morgan Stanley Borrow returned to an	0.6650	2,030 Ordinary Shares	
_	Mitsubishi UFJ Financial Group, Inc.	entity controlled by Morgan		]	
		Stanley (see Annexure A)	N/A	-527,531 Ordinary Shares	-527,531
31 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares			
	INITIAL DISTRICT OF THE INITIAL OF T	by an entity controlled	l		7 224
3 November 2014		by Morgan Stanley	0.6900	7,331 Ordinary Shares	7,331
O MOTORINO	Mitsubishi UFJ Financial Group, Inc.	Sale of shares			
		by an entity controlled	0.6850	-1,170 Ordinary Shares	-1,170
3 November 2014		by Morgan Stanley	0.6650	-1,170 Oldinary offices	
	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled	1	\	
4 6544		by Morgan Stanley	0.6891	107,446 Ordinary Shares	107,446
4 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares			
	Miliadolaria Of O Findingial Stoop (194)	by an entity controlled	1		
4 November 20 <u>14</u>		by Morgan Stanley	0.6900	532 Ordinary Shares	532
4 Mordinger Be	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares			
		by an entity controlled	0,6850	2,737 Ordinary Shares	2,737
6 November 2014		by Morgan Stanley Sale of shares	0,0000	2,757 Citalitary Citates	2,701
	Mitsubishi UFJ Financial Group, Inc.	by an entity controlled			
		by Morgan Stanley	0.6876	-20,169 Ordinary Shares	-20,169
6 November 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an			
	tongadolarii Ol O C mariolal Oreep	entity controlled by Morgan			070.000
6 November 2014		Stanley (see Annexure A)	N/A	-376,870 Ordinary Shares	-376,870
	Milsubishl UFJ Financial Group, Inc.	Sale of shares			l
		by an entity controlled	0.6877	-23,134 Ordinary Shares	-23,134
7 November 2014	Mitsubishl UFJ Financial Group, Inc.	by Morgan Stanley Sale of shares	0.0077	20,1010101011013	<u> </u>
	Milsupiani OFJ Financial Group, Inc.	by an entity controlled			1
7 November 2014		by Morgan Stanley	0.6865	-35,166 Ordinary Shares	-35,166
7 NOVELLIDE 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares			
		by an entity controlled	0.0050	522 Ordinary Phoron	-532
7 November 2014		by Morgan Stanley	0.6850	-532 Ordinary Shares	332
••••	Mitsubishl UFJ Financial Group, Inc.	Transfer out of shares from an entity controlled			
1 0044		by Morgan Stanley	N/A	-80,000 Ordinary Ş <u>hares</u>	-80,000
7 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares			
	Miliandiani Gra Financial Group, Inc.	by an entity controlled			
10 November 20 <u>14</u>	<b>.</b>	by Morgan Stanley	0.6850_	-6,551 Ordinary Shares	<u>-6,551</u>
10 110101111111111111111111111111111111	Mitsubishi UFJ Financial Group, Inc.	Sale of shares			
		by an entity controlled	0.6850	-31,218 Ordinary Shares	-31,218
			ווראמוו ו	-31,210 Olullary Ghales	-01,210
11 November 2014	1	by Morgan Stanley	0,000		1
11 November 2014	Mitsublshi UFJ Financial Group, Inc.	Sale of shares	0,000		
	Mitsublshi UFJ Financial Group, Inc.	Sale of shares by an entity controlled	0.6850	-23,776 Ordinary Shares	<u>-23</u> ,776
11 November 2014 12 November 2014	Mitsublshi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley		-23,776 Ordinary Shares	-23,776
	Mitsublshi UFJ Financial Group, Inc.	Sale of shares by an entity controlled	0.6850		
12 November 2014	Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley		-23,776 Ordinary Shares	-23,776 1,054
	Mitsublshi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares	0.6850		
12 November 2014 13 November 2014	Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled	0.6850 0.677 <u>5</u>	1,054 Ordinary Shares	1,054
12 November 2014	Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley	0.6850		1,054
12 November 2014 13 November 2014	Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares	0.6850 0.677 <u>5</u>	1,054 Ordinary Shares	1,054
12 November 2014 13 November 2014 13 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled	0.6850 0.677 <u>5</u>	1,054 Ordinary Shares	-44,123
12 November 2014 13 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares	0.6850 0.677 <u>5</u> 0.6850	1,054 Ordinary Shares -44,123 Ordinary Shares	1,054 -44,123
12 November 2014 13 November 2014 13 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley	0.6850 0.6775 0.6850 0.6853	1,054 Ordinary Shares -44,123 Ordinary Shares -116,051 Ordinary Shares	-44,123 -116,051
12 November 2014 13 November 2014 13 November 2014 14 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley	0.6850 0.677 <u>5</u> 0.6850	1,054 Ordinary Shares -44,123 Ordinary Shares	1,054
12 November 2014 13 November 2014 13 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley Acquisition of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled by Morgan Stanley Sale of shares by an entity controlled	0.6850 0.6775 0.6850 0.6853	1,054 Ordinary Shares -44,123 Ordinary Shares -116,051 Ordinary Shares	-44,123 -116,051

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration   given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
	Mitsubishi UFJ Financial Group, Inc.	Sale of shares			
18 November 2014_	•	by an entity controlled by Morgan Stanley	0.6750	-23,164 Ordinary Shares	-23,164 <u></u>
TO NOVE	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares			
19 November 2014		by an entity controlled by Morgan Stanley	0.6850	527 Ordinary Shares	<u>527</u>
19 140VGIIIDGI 2017	Mitsubishi UFJ Financial Group, Inc.	Sale of shares		-	
19 November 2014	,	by an entity controlled by Morgan Stanley	0.6810	-26,729 Ordinary Shares	-26 <u>,729</u>
19 MOVELHOUS ZOIT	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares		·	
20 November 2014	THE SECTION OF THE SE	by an entity controlled by Morgan Stanley	0.6800	66,036 Ordinary Shares	66,036
ZO NOVOM DOT DOT	Mitsubishi UFJ Financial Group, Inc.	Sale of shares		1	
20 November 2014		by an entity controlled by Morgan Stanley	0.6844	-17,907 Ordinary Shares	-17,90 <u>7</u>
2011014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares	1	l i	
21 November 2014		by an entity controlled by Morgan Stanley	0.6850	33,173 Ordinary Shares	33,173
	Mitsubishi UFJ Financial Group, Inc.	Sale of shares	ł		
21 November 2014		by an entity controlled by Morgan Stanley	0.6800	-6,377 Ordinary Shares	-6,377
2.11070111111	Mitsubishi UFJ Financial Group, Inc.	Sale of shares			
24 November 2014		by an entity controlled by Morgan Stanley	0.6822	-11,818 Ordinary Shares	-11,818 _
27 November 2014	Mitsubishi UFJ Financial Group, Inc.	Tender Offer by an entity controlled by Morgan Stanley	0.6900	-53585159 Ordinary Shares	-53,585.15 <u>9</u>

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
Not applicable	Not applicable

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Milsubishi UFJ Financial Group, Inc	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

## Signature

print name Mr. Masaya Fujimoto

capacity

Authorised Signatory

sign here

Mr Fagnint

date 2 December 2014

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

R:703

- See the definition of "associate" in section 9 of the Corporations Act 2001. (3)
- include details of: (4)
  - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, (a) scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (Indicating clearly the particular securities to which the qualification applies). (b)

See the definition of "relevant agreement" In section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired. (5)
- The voting shares of a company constitute one class unless divided into separate classes. (6)
- Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice. (7)

## **ANNEXURE "A"**

This is Annexure "A" of 1 page referred to in the Form 605 (Notice of Ceasing to be a Substantial Holder), signed by me and dated 2 December 2014.

Schedule	No Executives I non-Attraction		
Type of Agreement	Master Securities Loan Agreement		
Parties to agreement	Morgan Stanley & Co. LLC, MS Securities Services Inc. and THE BANK OF NEW YORK MELLON		
Transfer Date	20141016; 20141030; 20141106;		
Holder of Voting Rights	Borrower		
Are there any restrictions on voting rights?	Y <del>es/</del> Nō		
If yes, detail Not applicable			
Scheduled Return Date (if any)	Open .		
Does the borrower have the right to return early?	Yes <del>/No</del>		

If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.

Does the lender have the right to recall early?

Yes<del>/No</del>

If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.

Will the securities be returned on settlement?

Yes<del>/No</del>

If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate.