



MARKET RELEASE

2 December 2014

G8 Education Limited

TRADING HALT

The securities of G8 Education Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Thursday, 4 December 2014, or when the announcement is released to the market.

Security Code: GEM

Shannon Hong
Senior Adviser, Listings Compliance



G8 Education^{ltd}

2 December 2014

Ms Lisa Banh
Principal Advisers, Listings
ASX Compliance Pty Limited
20 Bridge Street
SYDNEY NSW 2000

Email :lisa.banh@asx.com.au

Dear Lisa

G8 EDUCATION LIMITED – ASX MARKET CODE GEM – REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, G8 Education Limited requests a trading halt on the trading of shares in G8 Education Limited. The reasons for the requested trading halt are to ensure that there is an informed market in the trading of shares in G8 Education Limited.

G8 Education Limited is making an announcement regarding financial guidance and the dividend for the financial year ending December 2014.

G8 considers that the trading halt would last until the commencement of ordinary trading on 4 December 2014 or the making of an announcement by G8 Education Limited about the guidance and dividend, whichever occurs first.

G8 Education Limited is not aware of any reason why the trading halt should not be granted. G8 Education Limited is in compliance with its continuous disclosure obligations.

Yours sincerely

Jenny Hutson
Chairperson
G8 Education Limited

E jhutson@wellcap.com.au | www.g8education.edu.au
A Level 22, 307 Queen Street, Brisbane Qld 4000
P GPO Box 694, Brisbane Qld 4001

