

Notice

Notice reference number: 1381.14.12 Notice date: 2/12/2014

What's this about?	Effective date: 5/12/2014
ASX Trade ASX 24	
✓ Trading Clearing	Settlement
Operations Technology	Market Data Rules Compliance Risk Other
<u>Title</u>	
Enverro Ltd – Admission and Commencement of Official Quotation	
Description	
Enverro Ltd (Company) was admitted to the Official List of ASX Limited (ASX) on Tuesday, 2 December 2014.	
Official quotation of the Company's securities is expected to commence at 10:30 am AEDT on Friday, 5 December 2014. The Company raised approximately \$4 million pursuant to the offer under a prospectus dated 23 October 2014 by the issue of 4,000,000 ordinary fully paid shares at an issue price of \$1.00 per share.	
Quoted Securities:	7,511,851 fully paid ordinary shares
ASX Code:	ERR
Time:	10:30 am AEDT
Date:	Friday, 5 December 2014
ASX Trade Abbreviation:	ENVERRO
ISIN:	AU000000ERR3
Home Branch:	Sydney
Industry Classification:	4510 – Software Services
Australian Registered Office:	Level 14, 145 Ann Street Brisbane, QLD 4001 Phone: (07) 5503 0075 Website: www.enverro.com
Principal Administrative Office:	Level 14, 145 Ann Street Brisbane, QLD 4001
Company Secretary:	Mr Garry Michael Edwards
Share Registry:	Boardroom Pty Ltd Level 7, 207 Kent Street Sydney NSW 2000 Phone: 1300 737 760

Fax: 1300 653 459

Email: enquiries@boardroomlimited.com.au
Website: http://www.boardroomlimited.com.au

ASX Notice (continued)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation: Western Australia

Dividend Policy: N/A

Activities: Software development and professional consulting and support services

ASX Restricted Securities: 1,492,695 fully paid ordinary shares escrowed for 24 months from the date of

official quotation of the Company's securities.

1,336,504 options with various expiry dates and exercise prices, escrowed for 24 months from the date of official quotation of the Company's securities.

Securities not quoted: The ASX Restricted Securities noted above are unquoted.

What do I need to do and by when?

Please refer to the Company's Prospectus dated 23 October 2014

Need more information?

For further information, please refer to the Company's Prospectus dated 23 October 2014.

<u>Issued by</u> Belinda Mai

Contact Details (02) 9227 0000

Disclaimer