



3 December 2014

**MIRVAC INDUSTRIAL TRUST  
IMPLEMENTATION OF SCHEME COMPLETE**

Mirvac Funds Management Limited ("MFML"), the responsible entity of Mirvac Industrial Trust [ASX: MIX] ("MIX"), is pleased to announce that, under the terms of the Proposal set out in the Scheme Implementation Agreement dated 19 September 2014, all of the MIX Units have been transferred to AustFunding Pty Limited<sup>1</sup>.

The Scheme Resolutions to effect the Proposal were passed at a MIX Unitholders' Meeting held on 19 November 2014 and the Proposal became effective on 21 November 2014.

MIX Unitholders will receive a payment of A\$0.2258 per MIX Unit ("Scheme Consideration") based on the number of MIX Units held on the Record Date, being 28 November 2014.

The final Scheme Consideration was based on:

- total transaction costs of US\$3,948,805; and
- an A\$/US\$ exchange rate of 0.84765.

The Scheme Consideration is expected to be dispatched to MIX Unitholders on or around 8 December 2014.

Effective today, MFML has been replaced by One Managed Investment Funds Limited ("OMIFL") as responsible entity of MIX. OMIFL will make an application for MIX to be removed from the official list of the Australian Securities Exchange ("ASX"), with effect from the close of trading on 4 December 2014 (or as soon as practical after this date).

OMIFL will also be changing MIX's name to AustFunding Trust.

For further information, please contact:

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<sup>1</sup> A subsidiary of Goldman Sachs Group, Inc.