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A.B.N.: 52 054 161 821

PO Box 3584,  
Sunnybank South  
Qld, 4109  
Australia  
**Phone: 61 7 3711 2088**  
**Fax: 617 3711 2099**

[www.chongherr.com.au](http://www.chongherr.com.au),

[info@chongherr.com.au](mailto:info@chongherr.com.au)

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03 December 2014

Company Announcements Office  
ASX Limited

### **Confirmation of Completion of Share Placement**

Further to the announcement on 27 February 2014 for the proposed placement of shares, ChongHerr Investments Ltd (ASX: CDH) is pleased to advise that it had completed the placement of a total of 170,000,000 fully paid ordinary shares to an investor.

In accordance with the requirements of ASX Listing Rule 3.10.5A, the information of the dilutive effect of the Placement on existing shareholders is as follows:

- Number of Shares on issue prior to the Placement: 114,608,952
- Placement issue under Listing Rule 7.1 : 17,000,000 shares
- Dilution as a result of the Placement 14.83%
- Number of Shares on issue following the Placement: 131,608,952

No existing shareholder has participated in the Placement.

The company issued the shares as a placement under Listing Rule 7.1 as it believed that this was the most efficient mechanism for raising funds at the time. There were no underwriting arrangements and there were no fees payable to brokers in connection with the issue.

Dehui Liu  
Chairman