

Macquarie Group Limited
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3 December 2014

Company Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000



Dear Sir/Madam

Issue Price for Shares to be issued under the Dividend Reinvestment Plan (“DRP”) in December 2014.

Please be advised that the issue price for the new shares to be allocated under the Macquarie Group Limited DRP will be \$57.79.

These shares are to be issued in respect of the ordinary interim dividend to be paid on 16 December 2014.

The price has been determined in accordance with the rules of the DRP and includes a 1.5% discount to the “Market Value”, as defined in the DRP Rules. The “Market Value” was the arithmetic average of the daily volume weighted average prices of shares traded over the nine trading days from 20 November to 2 December 2014 inclusive, sold through a normal trade on the ASX automated trading system.

Yours faithfully

Dennis Leong
Company Secretary