

Notice reference number: #1389.14.12

Notice date: 4/12/2014

**What's this about?**

Effective date: 5/12/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Evolve Education Group Limited – Admission and Commencement of Official Quotation

Description

Evolve Education Group Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on 4 December 2014.

Official quotation of the Company's securities is expected to commence at 11:00 am AEDT on Friday, 5 December 2014. The Company raised approximately NZD\$132 million pursuant to the offer under a prospectus dated 14 November 2014 by the issue of 132,317,278 ordinary fully paid shares at an issue price of NZD\$1.00 per share.

Quoted Securities: 132,317,278 fully paid ordinary shares

ASX Code: EVO

Time: 11:00 am AEDT

Date: Friday, 5 December 2014

ASX Trade Abbreviation: EVOLVE EDU

NZ ISIN: NZEVOE0001S4

Home Branch: Sydney

Industry Classification: 2530 – Consumer Services

Australian Registered Office: Level 2, 54 Fort Street  
Auckland 1010, New Zealand  
Phone: +(64) 09 377 870  
Website: [www.evolveeducation.co.nz](http://www.evolveeducation.co.nz)

Principal Administrative Office: Level 2, 54 Fort Street  
Auckland 1010, New Zealand

Company Secretary: Mr Vivek Singh

Share Registry: Link Market Services Limited  
Level 12  
680 George Street  
Sydney NSW 2000

Phone: (02) 8280 7100  
Fax: (02) 9287 0303

Balance Date:	31 March
CHES:	Participating. The Company will also operate an issuer sponsored subregister
Place of Incorporation:	New Zealand
Dividend Policy:	N/A
Activities:	Provider of early childhood education in New Zealand
ASX Restricted Securities:	None
Securities not quoted:	Not applicable

#### What do I need to do and by when?

Please refer to the Company's Prospectus dated 14 November 2014

#### Need more information?

For further information, please refer to the Company's Prospectus dated 14 November 2014.

Issued by  
Belinda Mai

Contact Details  
(02) 9227 0000

Disclaimer