



MARKET RELEASE

4 December 2014

Evolve Education Group Limited

PRE-QUOTATION DISCLOSURE

Evolve Education Group Limited (Company) was admitted to the Official List of ASX Limited today, Thursday, 4 December 2014.

The following information is released as pre-quotations disclosure.

1. Letter from the Company providing various confirmations
2. Appendix 1A and Information Form and Checklist and Annexure III
3. Prospectus
4. Investment Statement
5. Australian Wrap
6. Constitution
7. Financial Statements for PORSE Group 2011
8. Financial Statements for PORSE Group 2012
9. Financial Statements for PORSE Group 2013
10. Securities Trading Policy

Security Code: EVO

Belinda Mai

Adviser, Listings Compliance