

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

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| DATE OF MESSAGE: 12/4/2014 | MESSAGE NO: - | NUMBER OF PAGES INCLUDING COVER PAGE: 27 |
| TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999 | | CC: |
| FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626 | | |
| RE: Submission of FORM 603 | | |

We hereby submit Form 603 as attached.

Best regards,

Yasutoshi Yoshida
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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme METCASH LIMITED

ACN/ARSN 112 073 480

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 1 December 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|--|
| Ordinary Shares | 60,690,055 | 60,690,055 | 6.72% |
| Options | 6,482 | 648,200 | 0.07% |
| | | | Based on 903,309,574 Ordinary Shares Outstanding |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--------------------------------------|--|--------------------------------|
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 2,533,288 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 9,427,067 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 12,206,486 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 6,482 Options |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 1,285,605 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 717 Ordinary Shares |

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| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 1 Ordinary Share |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 13,885,767 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 1,628,233 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 14,630,605 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 1,128,906 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 186,675 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 1,581,919 Ordinary Shares |
| Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. | Registered holder of Ordinary Shares | 2,320 Ordinary Shares |
| Mitsubishi UFJ Trust and Banking Corporation | Registered holder of Ordinary Shares | 2,091,463 Ordinary Shares |
| Mitsubishi UFJ Asset Management Co., Ltd | Registered holder of Ordinary Shares | 121,003 Ordinary Shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--------------------------------------|---|--|--------------------------------|
| Mitsubishi UFJ Financial Group, Inc. | Unknown | Not Applicable | 2,533,288 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited | Not Applicable | 21,633,553 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Not Applicable | Not Applicable | 6,482 Options |
| Mitsubishi UFJ Financial Group, Inc. | Unknown | Not Applicable | 1,285,605 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited | Not Applicable | 718 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Unknown | Not Applicable | 15,514,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Australia Securities (Nominee) Pty Limited | Not Applicable | 15,759,511 Ordinary Shares |

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|--------------------------------------|---|----------------|---------------------------|
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Wealth Management Australia Pty discretionary client account | Not Applicable | 166,675 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Unknown | Not Applicable | 1,581,919 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. | Not Applicable | 2,320 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Mitsubishi UFJ Trust and Banking Corporation | Not Applicable | 2,091,463 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Mitsubishi UFJ Asset Management Co., Ltd. | Not Applicable | 121,003 Ordinary Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities interest of securities |
|--------------------------------------|---------------------|-------------------|--|---|
| | | Cash | Non-Cash | |
| Mitsubishi UFJ Financial Group, Inc. | 1 August 2014 | 2.8854 | N/A | 414,835 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 August 2014 | 2.8880 | N/A | 674,388 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 August 2014 | 2.8928 | N/A | 41,682 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 August 2014 | 2.9057 | N/A | 819,934 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 August 2014 | 2.9200 | N/A | 3,308 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 August 2014 | 2.92 | N/A | 5,900 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 August 2014 | 2.8898 | N/A | 868,392 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 August 2014 | 2.895 | N/A | 6,410 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 August 2014 | 2.8824 | N/A | 873,021 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 August 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 41,328 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 August 2014 | 2.8606 | N/A | 624,028 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 August 2014 | 2.8750 | N/A | 302,796 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 August 2014 | 2.8455 | N/A | 561,046 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 August 2014 | 2.8343 | N/A | 671,736 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 August 2014 | 2.8512 | N/A | 422,333 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 August 2014 | 2.8714 | N/A | 612,056 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 August 2014 | 2.8700 | N/A | 1,741 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 August 2014 | 2.8606 | N/A | 406,383 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 August 2014 | 2.8611 | N/A | 427,333 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 August 2014 | 2.8875 | N/A | 488,893 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 August 2014 | N/A | Collateral received by an entity controlled by Morgan Stanley - see Annexure B | 22,553 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 August 2014 | 2.8908 | N/A | 274,758 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 August 2014 | 2.8872 | N/A | 13,047 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 21 August 2014 | 2.9211 | N/A | 297,082 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 August 2014 | 2.8534 | N/A | 532,655 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 August 2014 | 2.8502 | N/A | 42,805 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 August 2014 | 2.8518 | N/A | 346,280 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 August 2014 | 2.8300 | N/A | 61,728 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 August 2014 | 2.8379 | N/A | 132,111 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 August 2014 | 2.8700 | N/A | 30,923 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 August 2014 | 2.8520 | N/A | 160,722 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 August 2014 | 2.8500 | N/A | 30,908 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 August 2014 | 2.8087 | N/A | 248,289 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 August 2014 | 2.7704 | N/A | 157,372 Ordinary Shares |

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|--------------------------------------|-------------------|--------|--|---------------------------|
| Mitsubishi UFJ Financial Group, Inc. | 29 August 2014 | 2.81 | N/A | 852 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 August 2014 | 2.8091 | N/A | 910,459 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 September 2014 | 2.8206 | N/A | 28,161 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 September 2014 | 2.8099 | N/A | 38,989 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 September 2014 | 2.8121 | N/A | 54,147 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 September 2014 | 2.80 | N/A | 9,934 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 September 2014 | 2.8438 | N/A | 151,071 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 September 2014 | 2.8489 | N/A | 51,238 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 September 2014 | 2.8404 | N/A | 26,442 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 September 2014 | 2.8315 | N/A | 73,559 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 September 2014 | 2.7936 | N/A | 63,818 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 September 2014 | 2.7940 | N/A | 13,387 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 September 2014 | 2.7832 | N/A | 186,621 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 September 2014 | 2.7878 | N/A | 12,048 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 September 2014 | 2.7953 | N/A | 96,308 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 September 2014 | 2.7943 | N/A | 28,584 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 September 2014 | 2.8214 | N/A | 157,468 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 September 2014 | 2.8236 | N/A | 28,111 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 September 2014 | 2.7858 | N/A | 24,148 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 September 2014 | 2.8200 | N/A | 94,194 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 September 2014 | 2.7355 | N/A | 230,772 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 September 2014 | 2.7359 | N/A | 1,104 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 September 2014 | 2.7218 | N/A | 138,261 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 September 2014 | N/A | Collateral received by an entity controlled by Morgan Stanley - see Annexure B | 11,977 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 17 September 2014 | 2.6980 | N/A | 72,270 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 17 September 2014 | 2.7082 | N/A | 31,140 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 September 2014 | 2.6785 | N/A | 162,095 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 September 2014 | 2.7177 | N/A | 97,682 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 September 2014 | 2.6777 | N/A | 174,068 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 September 2014 | 2.6713 | N/A | 224,689 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 September 2014 | 2.7102 | N/A | 74,394 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 23 September 2014 | 2.7698 | N/A | 46,894 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 September 2014 | 2.7207 | N/A | 309,428 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 September 2014 | 2.6814 | N/A | 309,650 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 September 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 1,228 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 September 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 22,553 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 September 2014 | 2.6048 | N/A | 288,841 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 September 2014 | 2.5933 | N/A | 98,823 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 September 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 1,205,192 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 September 2014 | 2.6102 | N/A | 189,843 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 September 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 93,561 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 September 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 279,534 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 October 2014 | 2.6786 | N/A | 23,163 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 October 2014 | 2.6823 | N/A | 11,100 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 217,597 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 October 2014 | 2.6407 | N/A | 191,134 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 October 2014 | 2.6477 | N/A | 2,915 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 7 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 329,317 Ordinary Shares |

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| Mitsubishi UFJ Financial Group, Inc. | 3 October 2014 | 2.6068 | N/A | 397,356 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 178,183 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 120,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 October 2014 | 2.6134 | N/A | 66,315 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 October 2014 | 2.6338 | N/A | 26,628 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 October 2014 | 2.6300 | N/A | 921 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 210,511 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 578,942 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 450,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 October 2014 | 2.6038 | N/A | 57,744 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 October 2014 | 2.6120 | N/A | 54,397 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 107,563 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 6,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 October 2014 | 2.6567 | N/A | 47,224 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 254,032 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 109,367 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 October 2014 | 2.5738 | N/A | 169,490 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 594,606 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 254,361 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 October 2014 | 2.5495 | N/A | 35,685 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 10,401,362 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 4,039,899 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 October 2014 | 2.5968 | N/A | 18,481 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 700,190 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 4,851,838 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 October 2014 | 2.6294 | N/A | 21,972 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 October 2014 | 2.6310 | N/A | 7,589 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 98,638 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 22,553 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 October 2014 | 2.6078 | N/A | 78,185 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 17 October 2014 | 2.6251 | N/A | 26,762 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 17 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 80,800 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 October 2014 | 2.6405 | N/A | 28,467 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 41,633 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 21 October 2014 | 2.6441 | N/A | 186,186 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 October 2014 | 2.7106 | N/A | 581,523 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 October 2014 | 2.7200 | N/A | 35,829 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 60,096 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 23 October 2014 | 2.7337 | N/A | 43,339 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 23 October 2014 | 2.7500 | N/A | 21,498 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 23 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 50,109 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 October 2014 | 2.7623 | N/A | 54,986 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 October 2014 | 2.7745 | N/A | 64,341 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 October 2014 | 2.78 | N/A | 1,628 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 October 2014 | 2.7439 | N/A | 433,906 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 October 2014 | 2.7401 | N/A | 87,184 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 October 2014 | 2.3974 USD | N/A | 6,756 Ordinary Shares |

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|--------------------------------------|------------------|---------|---|---------------------------|
| Mitsubishi UFJ Financial Group, Inc. | 27 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 118,074 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 5,359,144 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 October 2014 | 2.74 | N/A | 137,063 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 October 2014 | 2.7077 | N/A | 357,421 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 October 2014 | 2.7064 | N/A | 20,715 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 3,804,214 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 22,553 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 October 2014 | 2.7518 | N/A | 437,789 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 36,484 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 October 2014 | 2.7750 | N/A | 50,155 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 117,314 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 1,810,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 October | 2.7871 | N/A | 6,600 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 31 October 2014 | 2.8383 | N/A | 33,191 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 31 October 2014 | 2.8455 | N/A | 20,665 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 31 October 2014 | 10.5100 | Acquisition of a relevant interest when buying the call option by an entity controlled by Morgan Stanley - see Annexure B | 3,241 Options |
| Mitsubishi UFJ Financial Group, Inc. | 31 October 2014 | 10.0800 | Acquisition of a relevant interest when selling the put option by an entity controlled by Morgan Stanley - see Annexure B | 3,241 Options |
| Mitsubishi UFJ Financial Group, Inc. | 31 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 5,957,468 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 31 October 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 86,811 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 November 2014 | 2.8022 | N/A | 67,467 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 November 2014 | 2.7900 | N/A | 755 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 November 2014 | 2.8196 | N/A | 42,815 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 November 2014 | 2.8300 | N/A | 32,850 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 20,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 November 2014 | 2.8046 | N/A | 173,551 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 November 2014 | 2.8023 | N/A | 45,623 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 473,686 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 185,505 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 100,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 November 2014 | 2.8163 | N/A | 190,970 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 November 2014 | 2.8039 | N/A | 14,664 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 25,387 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 29,630 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 November 2014 | 2.8306 | N/A | 213,893 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 November 2014 | 2.8100 | N/A | 46,917 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 November 2014 | 2.8790 | N/A | 22,602 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 5,000,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 November 2014 | 2.9172 | N/A | 41,125 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 November 2014 | 2.9300 | N/A | 14,213 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 2,000,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 November 2014 | 2.8806 | N/A | 68,290 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 November 2014 | 2.9002 | N/A | 63,419 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 November 2014 | 2.8692 | N/A | 90,446 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 November 2014 | 2.8700 | N/A | 3,156 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 November 2014 | 2.8916 | N/A | 206,847 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 November 2014 | 2.8805 | N/A | 42,888 Ordinary Shares |

| | | | | |
|--------------------------------------|------------------|--------|---|----------------------------|
| Mitsubishi UFJ Financial Group, Inc. | 17 November 2014 | 2.8734 | N/A | 35,851 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 November 2014 | 2.8316 | N/A | 246,427 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 November 2014 | 2.8118 | N/A | 113,428 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 November 2014 | 2.8333 | N/A | 381,280 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 November 2014 | 2.8557 | N/A | 78,869 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 November 2014 | 2.8447 | N/A | 111,634 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 November 2014 | 2.8200 | N/A | 3,664 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 21 November 2014 | 2.7250 | N/A | 935,459 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 21 November 2014 | 2.7306 | N/A | 6,403 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 November 2014 | 2.7168 | N/A | 373,309 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 2,000,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 November 2014 | 2.8562 | N/A | 769,280 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 November 2014 | 2.6413 | N/A | 128,407 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 200,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 November 2014 | 2.64 | N/A | 1,200 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 November 2014 | 2.6428 | N/A | 306,900 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 407,234 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 November 2014 | 2.6298 | N/A | 972,219 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 November 2014 | 2.6131 | N/A | 699,226 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 November 2014 | 2.6000 | N/A | 2 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 192,766 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 November 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 5,000,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 December 2014 | 2.2502 | N/A | 11,881,719 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 December 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 3,500,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 December 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 2,000,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 December 2014 | N/A | Borrow by an entity controlled by Morgan Stanley - see Annexure B | 157,686 Ordinary Shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (If applicable) | Nature of association |
|-----------------------------------|---|
| See Annexure A | Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|---|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo, 100-8330, Japan |

Signature

| | | | |
|------------|---|----------|----------------------|
| print name | Mr Masaya Fujimoto | capacity | Authorised signatory |
| sign here |  | date | 4 December 2014 |


DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement;
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE "A"

This is Annexure "A" of 4 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 4 December 2014.


Signed: Mr. Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Mitsubishi UFJ Trust and Banking Corporation
Mitsubishi UFJ Securities Holdings Co., Ltd.
MU Business Engineering, Ltd.
The Mitsubishi UFJ Factors Limited
Mitsubishi UFJ Staff Service Co., Ltd.
MU Techno-service Co., Ltd.
MU Office Service Co., Ltd.
Tokyo Credit Service, Ltd.
MU Business Service Co., Ltd.
Mitsubishi UFJ Loan Business Co., Ltd.
MU Welfare Service Co., Ltd.
Mitsubishi UFJ Information Technology, Ltd.
MU Center Service Tokyo Co., Ltd.
MU Center Service Nagoya Co., Ltd.
MU Center Service Osaka Co., Ltd.
MU Business Aid Co., Ltd.
MU Property Research Company Limited
Mitsubishi UFJ Home Loan CREDIT CO., LTD.
The Diamond Home Credit Company Limited
Mitsubishi UFJ Research & Consulting Co., Ltd.
MU Frontier Services Co., Ltd.
Otemachi Guarantee Co., Ltd.
MU Loan Administration Support Co., Ltd.
MU Operation Control Support Co., Ltd.
Shintokyo Guarantee Co., Ltd.
Tokumei-Kumiai (Only One)
kabu.com Securities Co., Ltd.
MU Communications Co., Ltd.
Tokyo Associates Finance Corp.
Japan Electronic Monetary Claim Organization
MU Business Partner Co., Ltd.
MUT Business Outsourcing Co., Ltd.
Mezzanine Solution II Limited Partnership
Mitsubishi UFJ Capital Co., Ltd.
Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership
MUFG Venture Capital No.1 Limited Liability Partnership
Mitsubishi UFJ Capital II Limited Partnership
Mitsubishi UFJ Capital III Limited Partnership
Mitsubishi UFJ Capital IV Limited Partnership
Tohoku Senary Industry Support, Limited Partnership
QIDE Fund Investment Limited Partnership
The Mitsubishi Asset Brains Company, Limited
BOT Lease Co., Ltd.
The Taisho Bank, Ltd.
Taisho Shinyohosho Co., Ltd.
The Chukyo Bank, Ltd.
The Chukyo Card Co., Ltd.
Mobi Co., Ltd.
Nippon Mutual Housing Loan Co., Ltd.
JM Real Estate Co., Ltd.
Jibun Bank Corporation
Paygent Co., Ltd.
JACCS CO., LTD.
JALCARD Inc.
Yume Shokei Fund
Yume Shokei Fund No.2
Next Step Fund
Mezzanine Solution I Limited Partnership
M-U-Trust Sougou Kanri Co., Ltd.
Mitsubishi UFJ Trust Business Co., Ltd.
Ryoshin Data Co., Ltd.
Mitsubishi UFJ Trust Systems Co., Ltd.
Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
Mitsubishi UFJ Trust Hosyo Co., Ltd.
Ryoshin DC Card Company Ltd.
M-U-Trust Apple Planning Company, Ltd.
Mitsubishi UFJ Real Estate Services Co., Ltd.
Mitsubishi UFJ Daiko Business Co., Ltd.
The Master Trust Bank of Japan, Ltd.
MU Investments Co., Ltd.
Mitsubishi UFJ Global Custody Japan Limited
Japan Shareholder Services Ltd.
Mitsubishi UFJ Asset Management Co., Ltd.
Tokumei-Kumiai (CPI)
Aberdeen Investment Management K. K.
AMP Capital Investors KK
Corporate Value Up Fund Investment Limited Liability Partnership

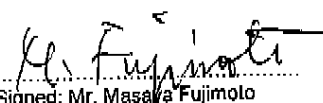
MM Partnership
 MUS Facility Service Co., Ltd.
 MUS Information Systems Co., Ltd.
 MUS Business Service Co., Ltd.
 MU Hands-on Capital Ltd.
 KOKUSAI Asset Management Co., Ltd.
 Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
 Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd.
 Marunouchi Capital Co., Ltd.
 Morgan Stanley MUFG Securities Co., Ltd.
 Mitsubishi UFJ NICOS Co., Ltd.
 Card Business Service Co., Ltd.
 MU NICOS Business Service Co., Ltd.
 MU NICOS Credit Co., Ltd.
 JMS Co., Ltd.
 Paygent Co., Ltd.
 ACOM CO., LTD.
 IR Loan Servicing, Inc.
 AFRESH CREDIT CO., LTD.
 General Incorporated Association Mirai Capital
 Power Investments LLC
 MU Credit Guarantee Co., Ltd.
 Defined Contribution Plan Consulting of Japan Co., Ltd.
 Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
 Mitsubishi Research Institute DCS Co., Ltd.
 Mitsubishi UFJ Lease & Finance Company Limited
 Marunouchi Capital Fund I
 Banco de Tokyo-Mitsubishi UFJ Brasil S/A
 Bank of Tokyo-Mitsubishi UFJ (Canada)
 BTMU Capital Corporation
 Engine Lease Finance Corporation
 BTMU Financial Services, Inc.
 Aviation Lease Finance L.L.C.
 Beacon Rail Leasing, Inc.
 Aviation Lease Labuan Corporation
 BTMU Leasing (Canada) Corporation
 Beacon Intermodal Leasing, LLC
 Beacon Rail Leasing Limited
 Beacon Container Finance LLC
 ELFC Singapore Pte. Ltd.
 Beacon Rail Finance (UK) Limited
 Beacon Rail Finance (Europe) Limited
 BTMU (Curacao) Holdings N.V.
 Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.
 BTMU Trust (Holland) B.V.
 Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna
 BTMU (Europe) Limited
 BTMU Leasing (UK) Ltd.
 BTMU Lease (Deutschland) GmbH
 BTMU Leasing & Finance, Inc.
 Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
 BTMU Capital Leasing & Finance, Inc.
 BTMU North America International, Inc.
 Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
 BTMU Nominees (HK) Limited
 BTMU Nominees (UK) Limited
 UnionBanCal Corporation
 Union Bank, N.A.
 Union Bank of California Leasing, Inc.
 UBOC Community Development Corporation
 UBOC Comstock 1
 UnionBank Investment Services, LLC
 Stanco Properties, Inc.
 Bankers Commercial Corporation
 UnionBanCal Commercial Funding Corporation
 UnionBanCal Equities, Inc.
 UnionBanCal Venture Corporation
 UNBC Leasing, Inc.
 UnionBanCal Leasing Corporation
 UnionBanCal Mortgage Corporation
 Mills-Ralston, Inc.
 SBS Realty Inc.
 HighMark Capital Management, Inc.
 BCC OX I, Inc.
 BCC OX II, Inc.
 SEMA OP9 LLC
 SEMA OP8 LLC
 MORGANTOWN OL6 LLC
 MORGANTOWN OL7 LLC
 MORGANTOWN OL5 LLC
 DICKERSON OL4 LLC
 Baytown One A, LLC
 Baytown One B, LLC
 Baytown One Partners, L.P.
 UBOC Insurance, Inc.
 TRL One A, LLC
 TRL One B, LLC
 TRL One, LP
 BM1, LLC
 Klik Technologies Corp.

UB Leasing Corporation
 Sand Dollar GP LLC
 PCB Service Corporation
 Pacific Crest Capital Trust I
 Pacific Crest Capital Trust II
 Pacific Crest Capital Trust III
 Pacific Capital Statutory Trust I
 Shiloh IV Wind Project, LLC
 Shiloh IV Holdings Lessor Trust
 Green Union I Trust
 Green Union II Trust
 Green Union III Trust
 Tohlease Corporation
 BTMU Administrators, Inc.
 BTMU Funding Corporation
 BTMU Financial & Leasing Corporation B-3
 BTMU Financial & Leasing Corporation B-4
 BTMU Financial & Leasing Corporation B-6
 BTMU Financial & Leasing Corporation B-11
 U.B. Vehicle Leasing, Inc.
 BTMU Financial Resources, Inc.
 BTMU Service Corp.
 BTMU Financial & Leasing Portfolios, Inc.
 BTMU Financial & Leasing Corporation
 OX 2000 LLC
 OX 2000-2 LLC
 Southern California Business Development Corporation
 Catalina Solar Holdings Lessor Trust
 Catalina Solar, LLC
 PT. BTMU-BRI Finance
 PT U Finance Indonesia
 PT. MU Research and Consulting Indonesia
 BTMU Preferred Capital 1 Limited
 BTMU Preferred Capital 2 Limited
 BTMU Participation (Thailand) Co., Ltd.
 ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)
 BTMU Preferred Capital 4 Limited
 BTMU Preferred Capital 5 Limited
 Bank of Tokyo-Mitsubishi UFJ (China), Ltd.
 BTMU Preferred Capital 6 Limited
 BTMU Preferred Capital 7 Limited
 BTMU Preferred Capital 8 Limited
 BTMU Preferred Capital 9 Limited
 BTMU Securities, Inc.
 BTMU LF Capital LLC
 BTMU Liquidity Reserve Investment Limited
 Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi
 MUFG Americas Capital Company
 Bank of Ayudhya Public Company Limited
 Krungsri Ayudhya AMC Limited
 Krungsri Factoring Company Limited
 Ayudhya Development Leasing Company Limited
 Ayudhya Capital Auto Lease Public Company Limited
 Krungsriayudhya Card Company Limited
 General Card Services Limited
 Ayudhya Capital Services Company Limited
 Krungsri General Insurance Broker Limited
 Krungsri Life Assurance Broker Limited
 Krungsri Asset Management Company Limited
 Total Services Solutions Public Company Limited
 CFG Services Company Limited
 Krungsri Securities Public Company Limited
 Siam Realty and Services Company Limited
 Ayudhya Card Services Company Limited
 Ayudhya Total Solutions Public Company Limited
 BOT Lease (HK) Co., Ltd.
 PT Bumiputera - BOT Finance
 BOT Lease Holding Philippines, Inc.
 BOT Lease and Finance, Philippines, Inc.
 BTMU Leasing (Thailand) Co., Ltd.
 BTMU Holding (Thailand) Co., Ltd.
 Bangkok BTMU Limited
 Emerald Engine Leasing Limited
 BOT Lease(Eurasia)LLC
 Dah Sing Financial Holdings Limited
 Dah Sing Banking Group Limited
 Dah Sing Bank, Limited
 Morgan Stanley MUFG Loan Partners, LLC
 BOT Lease Consulting (Shanghai) Co., Ltd.
 BOT Lease (Tianjin) Co., Ltd.
 GOLDEN ASIA FUND VENTURES LTD.
 MC Engine Leasing Limited
 Lakefield Wind Project OP Trust
 Lakefield Wind Project, LLC
 Pacwind Holdings Lessor Trust
 Pacific Wind, LLC
 Vietnam Joint Stock Commercial Bank for Industry and Trade
 Tesco Card Services Limited
 Metro Designee Company Limited
 Mitsubishi UFJ Trust International Limited

Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
 Mitsubishi UFJ Baillie Gifford Asset Management Limited
 Mitsubishi UFJ Global Custody S.A.
 MUGC Lux Management S.A.
 MUTB Preferred Capital Limited
 Mitsubishi UFJ Investment Services (HK) Limited
 Mitsubishi UFJ Asset Management (UK) Ltd.
 LUX J1 FUND
 FGL Lux Holdings, S.à r.l.
 Mitsubishi UFJ Fund Services Holdings Limited
 MUFG Fund Services (Bermuda) Group Limited
 MUFG Fund Services (Holdings) Limited
 MUFG Fund Services (Bermuda) Limited
 MUFG Fund Services Group Limited
 Rosebank Management Limited
 Fulcrum Group (Guernsey) Limited
 MUFG Fund Services (Cayman) Limited
 MUFG Fund Services (Cayman) Group Limited
 MUFG Fund Services (Ireland) Limited
 Fulcrum Corporate Nominees Limited
 Fund Secretaries Limited
 MUFG Fund Services Limited
 MUFG Fund Services (Canada) Limited
 MUFG Fund Services (US) Inc.
 MUFG Fund Services (UK) Limited
 MUFG Fund Services (Halifax) Limited
 MUFG Family Office Services Limited
 MUFG Family Office Services (Canada) Limited
 MUFG Family Office Services Management (Bermuda) Limited
 MUFG Fund Services (Singapore) Pte. Ltd.
 Mandir Directors Ltd.
 Mansec Secretaries Ltd.
 Tie Holdings Ltd.
 MU Japan Fund PLC
 Aberdeen Asset Management PLC
 Aberdeen Asset Managers Limited
 Aberdeen Asset Management Asia Limited
 SWS MU FUND MANAGEMENT CO., LTD.
 AMP Capital Holdings Limited
 Mitsubishi UFJ Securities International plc
 TMI Nominees Limited
 Mitsubishi UFJ Securities (Singapore), Limited
 Mitsubishi UFJ Securities (USA), Inc.
 Mitsubishi UFJ Securities (HK), Limited
 MFHK Nominees Limited
 Ling Zheng Investment Consulting (Shanghai) Co., Ltd.
 Mitsubishi UFJ Securities (HK) Holdings, Limited
 Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
 EASY BUY Public Company Limited
 PT. Bank Nusantara Parahyangan, Tbk.
 ACOM (U.S.A.) INC.
 MUFG Capital Finance 1 Limited
 MUFG Capital Finance 2 Limited
 MUFG Capital Finance 4 Limited
 MUFG Capital Finance 5 Limited
 MUFG Capital Finance 6 Limited
 MUFG Capital Finance 7 Limited
 MUFG Capital Finance 8 Limited
 MUFG Capital Finance 9 Limited
 GOLDEN ASIA FUND, L.P.
 DCS Information Technology (Shanghai) Co., Ltd
 Purple Finance (Cayman) International Ltd.
 Lion Rock Lease Co., Ltd.
 Bangkok Mitsubishi UFJ Lease Co., Ltd
 California First Advisory Services
 California First Capital Management
 California First Corporation
 Union Capital Advisors, Inc.
 Inland Valley Bancorp
 The California-Sansome Corporation

ANNEXURE "B"

This is Annexure "B" of 15 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 4 December 2014.


Signed: Mr. Masaya Fujimoto

| | |
|--|--|
| Schedule | |
| Type of Agreement | Overseas Securities Lender's Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and The Chase Manhattan Bank |
| Transfer Date | 20141001; 20141002; 20141003; 20141017; 20141027; 20141030; 20141103; 20141105; 20141107; 20141124; 20141125; 20141201; |
| Holder of Voting Rights | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | As stated above. |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. |

| | |
|---|--|
| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and BNP PARIBAS SECURITIES SERVICES |
| Transfer Date | 20141007; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |

| | |
|--|--|
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. |

| | |
|--|--|
| Schedule | Global Master Securities Lending Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and THE BANK OF NEW YORK MELLON |
| Parties to agreement | |
| Transfer Date | 20141027; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

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| Schedule | Global Master Securities Lending Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and State Street Bank and Trust Company |
| Parties to agreement | |
| Transfer Date | 20141003; 20141008; 20141010; 20141013; 20141027; 20141105; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

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| Schedule | Overseas Securities Lender's Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and Citibank NA |
| Parties to agreement | |
| Transfer Date | 20140804; 20140807; 20140813; 20140814; 20140815; 20140819; 20140820; 20140826; 20140827; 20140829; 20140904; 20140929; 20140930; 20141007; 20141013; 20141027; 20141031; 20141114; 20141201; |
| Holder of Voting Rights | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail As stated above. | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. | |

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| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. | |

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| Schedule | |
| Type of Agreement | Overseas Securities Lender's Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and Barclays global Investors Limited |
| Transfer Date | 20141014; 20141105; |
| Holder of Voting Rights | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | As stated above. |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's Instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. | |

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| Type of Agreement | Overseas Securities Lender's Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and ANDRA AP-FONDEN |
| Transfer Date | 20141013; 20141110; 20141112; |
| Holder of Voting Rights | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | As stated above. |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. | |

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and NORGES BANK |
| Transfer Date | 20141127; |

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| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

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| Schedule | Global Master Securities Lending Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and The Northern Trust Company |
| Parties to agreement | 20140807; 20140822; 20141013; 20141127; 20141201; |
| Transfer Date | |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

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| Schedule | Global Master Securities Lending Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and ABN AMRO Mellon Global Securities Services B.B |
| Parties to agreement | 20140804; 20140909; |
| Transfer Date | |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

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| Schedule | Overseas Securities Lender's Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and RBC INVESTOR SERVICES TRUST |
| Parties to agreement | 20141009; 20141014; 20141020; |
| Transfer Date | |
| Holder of Voting Rights | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to |

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| | such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | As stated above. |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. |

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| Schedule | Overseas Securities Lender's Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and ING PARAPLUFONDS 2 N.V.-ING FAR EAST FUND |
| Parties to agreement | 20141031; |
| Transfer Date | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Holder of Voting Rights | Yes/No |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | As stated above. |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. |

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| Schedule | Overseas Securities Lender's Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and Midland Bank PLC |
| Parties to agreement | 20141027; 20141030; 20141103; 20141112; 20141114; 20141127; 20141128; |
| Transfer Date | Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be). |
| Holder of Voting Rights | Yes/No |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | As stated above. |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |

If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions.

Will the securities be returned on settlement? Yes/No

If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

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| Schedule | International Prime Brokerage Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and VALUESTREAM INVESTMENT MANAGEMENT LIMITED, TRUSTEE OF IMPERIA ASIA FUND |
| Parties to agreement | |
| Transfer Date | 20141119; |
| Holder of Voting Rights | If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities. |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | At any time the client may return to the prime broker shares which the client previously sold short. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The prime broker may require the client to return shares delivered on behalf of the client at any time. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

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| Schedule | International Prime Brokerage Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and TASMAN MARKET NEUTRAL FUND |
| Parties to agreement | |
| Transfer Date | 20140725; |
| Holder of Voting Rights | If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities. |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | At any time the client may return to the prime broker shares which the client previously sold short. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The prime broker may require the client to return shares delivered on behalf of the client at any time. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

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| Schedule | Global Master Securities Lending Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and DEUTSCHE INVEST I SICAV-DEUTSCHE INVEST I EURO HIGH YIELD CORPORATES |
| Parties to agreement | |
| Transfer Date | 20141201; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |

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| If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

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| Schedule | |
| Type of Agreement | Rahmenvertrag - German Master Agreement for Securities Loan Transactions |
| Parties to agreement | Morgan Stanley & Co. International plc and DWS CONCEPT-DWS CONCEPT KALDEMORGEN |
| Transfer Date | 20141201; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan by notice given to the other party. The borrower must give notice of at least 1 Banking Day, provided that the notice must be received by the recipient not later than 3pm local time on a Banking Day. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail Either party may terminate a Loan by notice given to the other party. The lender must give notice of at least three Banking Days provided that the notice must be received by the recipient not later than 3pm local time on a Banking Day. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the borrower fails to redeliver the loaned securities on the due date, and fails to redeliver upon notice of default by lender, the lender may purchase securities of the same type, quality and amount for the account of the defaulting party and the non-defaulting party will claim reimbursement of the cost from the defaulting party. In the event the lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. Alternatively, upon insolvency of either party, the agreement will 'end without termination'. Claims for the delivery or redelivery of securities will cease and be replaced with a single claim following set-off of the parties' obligations to the other pursuant to this Agreement. | |

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| Schedule | |
| Type of Agreement | Rahmenvertrag - German Master Agreement for Securities Loan Transactions |
| Parties to agreement | Morgan Stanley & Co. International plc and DEUTSCHE INVEST I SICAV - DEUTSCHE INVEST I ASIAN SMALL/MID CAP |
| Transfer Date | 20141201; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan by notice given to the other party. The borrower must give notice of at least 1 Banking Day, provided that the notice must be received by the recipient not later than 3pm local time on a Banking Day. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail Either party may terminate a Loan by notice given to the other party. The lender must give notice of at least three Banking Days provided that the notice must be received by the recipient not later than 3pm local time on a Banking Day. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the borrower fails to redeliver the loaned securities on the due date, and fails to redeliver upon notice of default by lender, the lender may purchase securities of the same type, quality and amount for the account of the defaulting party and the non-defaulting party will claim reimbursement of the cost from the defaulting party. In the event the lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. Alternatively, upon insolvency of either party, the agreement will 'end without termination'. Claims for the delivery or redelivery of securities will cease and be replaced with a single claim following set-off of the parties' obligations to the other pursuant to this Agreement. | |

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| Type of Agreement | Rahmenvertrag - German Master Agreement for Securities Loan Transactions |
| Parties to agreement | Morgan Stanley & Co. International plc and DWS INVESTMENT S.A. - POSTBANK STRATEGIE PROTEKT PLUS III |
| Transfer Date | 20141201; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | Either party may terminate a Loan by notice given to the other party. The borrower must give notice of at least 1 Banking Day, provided that the notice must be received by the recipient not later than 3pm local time on a Banking Day. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | Either party may terminate a Loan by notice given to the other party. The lender must give notice of at least three Banking Days provided that the notice must be received by the recipient not later than 3pm local time on a Banking Day. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the borrower fails to redeliver the loaned securities on the due date, and fails to redeliver upon notice of default by lender, the lender may purchase securities of the same type, quality and amount for the account of the defaulting party and the non-defaulting party will claim reimbursement of the cost from the defaulting party. In the event the lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. Alternatively, upon insolvency of either party, the agreement will 'end without termination'. Claims for the delivery or redelivery of securities will cease and be replaced with a single claim following set-off of the parties' obligations to the other pursuant to this Agreement. |

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| Schedule | Global Master Securities Lending Agreement |
| Type of Agreement | Morgan Stanley & Co. International plc and DEUTSCHE INVEST I SICAV- DEUTSCHE INVEST I EMERGING MARKETS CORPORATES |
| Transfer Date | 20141201; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. |

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| Schedule | Master Securities Loan Agreement |
| Type of Agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and Brown Brothers Harriman & Co as agent for disclosed lenders |
| Transfer Date | 20141010; 20141031; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. |
| Does the lender have the right to recall early? | Yes/No |

If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.

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| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. | |

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| Schedule | |
| Type of Agreement | Master Securities Loan Agreement |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and BlackRock Institutional Trust Company NA as agent or trustee on behalf of various funds and accounts |
| Transfer Date | 20140804; 20141007; 20141008; 20141009; 20141013; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. | |

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| Schedule | |
| Type of Agreement | Master Securities Loan Agreement |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and The Bank of New York, as agent for its securities lending customers |
| Transfer Date | 20141013; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |

If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.

Will the securities be returned on settlement? Yes/No

If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate.

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| Schedule | Master Securities Loan Agreement |
| Type of Agreement | |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and The Chase Manhattan Bank (National Association) |
| Transfer Date | 20140804; 20140902; 20141013; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. | |

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| Schedule | Master Securities Loan Agreement |
| Type of Agreement | |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and State Street Bank and Trust and Company |
| Transfer Date | 20140804; 20141013; 20141014; 20141027; 20141030; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |

If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.

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| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. | |

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| Schedule | |
| Type of Agreement | Master Securities Loan Agreement |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and Prudential securities incorporated as agent for various lenders |
| Transfer Date | 20141028; 20141107; 20141110; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. | |

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| Schedule | |
| Type of Agreement | Master Securities Loan Agreement |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and Credit Suisse First Boston (New York branch, as agent) |
| Transfer Date | 20141128; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |

If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.

Will the securities be returned on settlement? Yes/No

If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate.

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| Schedule | Master Securities Loan Agreement |
| Type of Agreement | |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and Dresdner Bank AG, New York Branch on behalf of its customers |
| Transfer Date | 20140804; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. | |

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| Schedule | Master Securities Loan Agreement |
| Type of Agreement | |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and Citibank NA |
| Transfer Date | 20141031; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |

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| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. | |

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| Schedule | Master Securities Loan Agreement |
| Type of Agreement | |
| Parties to agreement | Morgan Stanley & Co. LLC, MS Securities Services Inc. and The Northern Trust Company |
| Transfer Date | 20140804; 20140814; 20140821; 20140822; 20140827; 20140828; 20140904; 20140911; 20141125; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate. | |

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| Schedule | Master Securities Lending Agreement |
| Type of Agreement | |
| Parties to agreement | Prime Dealer Services Corp. and customer INDUS PACIFIC SMALLER COMPANIES MASTER FUND LTD |
| Transfer Date | 20141030; 20141031; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes |
| If yes, detail The borrower may return shares at any time. | |
| Does the lender have the right to recall early? | Yes |
| If yes, detail The lender may recall shares from the borrower at any time. | |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions In the ordinary course of business, loaned securities will be returned to the Lender. Upon an Event of Default, Borrower may sell the loaned securities or do a deemed sale of the securities to satisfy amounts owed to Borrower by Lender. Any remaining loaned securities or excess cash proceeds will be returned to the lender. | |

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| Schedule | Australian Master Securities Lending Agreement |
| Type of Agreement | |
| Parties to agreement | Morgan Stanley Australia Securities Limited and JPMORGAN CHASE BANK, N.A. |
| Transfer Date | 20141111; 20141128; 20141201; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |

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| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. | |

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| Schedule | |
| Type of Agreement | Australian Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA |
| Transfer Date | 20141124; 20141126; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. | |

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| Schedule | |
| Type of Agreement | Australian Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley Australia Securities Limited and NATIONAL AUSTRALIA BANK LIMITED |
| Transfer Date | 20141003; 20141007; 20141031; 20141104; 20141105; 20141110; 20141113; 20141119; 20141124; 20141125; 20141128; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. | |

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.