

5 December 2014

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

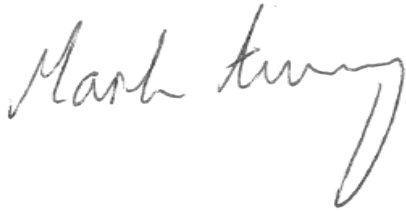
**Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001**

Vita Group Limited ABN 62 113 178 519 (ASX code: VTG) (**VTG**) hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) in compliance with section 708A(6) of the Act that:

- (a) 3,824,199 ordinary shares in VTG (**Issued Shares**) were issued on 5 December 2014 without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, VTG has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to VTG; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, VTG is not aware of any excluded information for the purposes of section 708A(6)(e), being information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
  - (ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:

- (A) the assets and liabilities, financial position and performance, profits and losses and prospects of VTG; or
- (B) the rights and liabilities attaching to the Issued Shares.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Mark Anning', with a stylized, elongated final stroke.

**Mark Anning**  
Group Company Secretary  
Vita Group Limited