

MARKET RELEASE

5 December 2014

Estia Health Limited

ADMISSION TO OFFICIAL LIST

Estia Health Limited was admitted to the Official List of ASX Limited on Friday, 5 December 2014.

Official Quotation of the following securities will commence at 12:00pm AEDT on Friday, 5 December 2014.

180,885,580

ordinary shares fully paid issued at \$5.75 per

share

Security Code: EHE

Andrew Black

Manager, Listings Compliance (Sydney)