

MARKET RELEASE

5 December 2014

Estia Health Limited

PRE-QUOTATION DISCLOSURE

Estia Health Limited was admitted to the Official List of ASX Limited on Friday, 5 December 2014.

The following information is released as pre-quotation disclosure.

- 1. Appendix 1A and Information Form and Checklist
- 2. Constitution
- 3. Basis of allocation of shares under the Prospectus and procedures by which applicants can determine their precise allocations
- 4. The conditions for the Conditional Market
- 5. The final price and number of shares issued and transferred under each of the Institutional, Broker Firm and Priority Offers
- 6. An indicative distribution schedule.
- 7. An indicative Top 20 shareholders list.
- 8. Company's audited accounts for year ended 30 June 2014
- 9. Full terms and conditions of Management Equity Plan
- 10. Full terms and conditions of Long Term Incentive Plan
- 11. Security Trading Policy
- 12. Number and escrow period of securities subject to voluntary escrow

Security Code: EHE

Andrew Black

Manager, Listings Compliance (Sydney)