

ASX Release

Distribution for the Half Year Ended 31 December 2014 5 December 2014

Charter Hall
Retail Management Limited
ACN 069 709 468
AFSL 246996

Responsible entity of
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Charter Hall Retail Management Limited (CHRML), as responsible entity for Charter Hall Retail REIT (ASX:CQR) (the 'REIT') is pleased to declare a distribution of 13.70 cents per unit for the half year ending 31 December 2014.

Proposed payment details are:

Distribution	13.70 cents per ordinary unit
Record date	31 December 2014 (5:00pm)
Units trade ex-distribution	29 December 2014
Payment date	On or about 27 February 2015

The Distribution Reinvestment Plan (DRP) will remain active with the DRP issue price determined at a discount of 1.0% to the average of the daily volume weighted average market price of units traded on the ASX during the 15 business days commencing on 6 January 2015.

Notification of election to participate in the DRP must be lodged with Link Market Services Limited before 5:00pm AEST on 2 January 2015. DRP Units will be allotted on or around 27 February 2015.

Scott Dundas, Fund Manager of Charter Hall Retail REIT said: "We are pleased to announce this increased distribution, which reflects the resilience of the REIT's portfolio in the current retail environment".



About Charter Hall Retail REIT

Charter Hall Retail REIT is a leading listed real estate investment trust with a portfolio of predominantly high quality Australian supermarket anchored neighbourhood and sub-regional shopping centres.

Charter Hall Retail REIT is managed by Charter Hall Group (ASX:CHC), one of Australia's leading fully integrated property groups, with over 23 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$12.1 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group. For further information on Charter Hall Group and Charter Hall Retail REIT go to www.charterhall.com.au

For further information, please contact:

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