

5 December 2014

Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

ASX ANNOUNCEMENT

EXTENSION TO SUSPENSION

Stonewall Resources Ltd (Stonewall or Company) previously announced that it expected to be in a position to make an announcement regarding funding by 5th December 2014 which would result in the voluntary suspension of the Company's securities being removed.

The Company advises that negotiations of arrangements are continuing and the Company will remain suspended until such time that the Company is in a position to make an announcement.

A release of an announcement on the funding and financial position of the Company is expected to end the voluntary suspension.

The Company is not aware of any reason why the company should not remain in suspension.

Further updates will be made as soon as the Company is in a position to do so.

By order of the board

Peter Hunt

Company Secretary

MARKET DATA

ASX code: SWJ

Current share price: \$0.185

Total free floating shares: 519 million

South African shares: 80 million

Total shares: 599 million

DIRECTORS & SENIOR MANAGEMENT

David Murray, Chairman Trevor Fourie, Director Nathan Taylor, Director Liu Yang, Director James Liu, Director Lloyd Birrell, CEO

MAJOR SHAREHOLDERS

Khan International Limited Salamanca Ventures Limited Buttonwood Nominees Pty Ltd Murray SA Investment (Pty) Ltd Hanhong New Energy Holdings Ltd