

**CONTENT
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5 December 2014

The Manager
Company Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Despatch of holding statements following completion of Share Purchase Plan

OPUS Group Limited (ASX:OPG) (**Company**) hereby confirms that the share registry is today arranging despatch of holding statements to those shareholders who participated the Company's share purchase plan which closed on 26 November 2014.

By the order of the Board

Virginia Lee
Company Secretary
OPUS Group Limited

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