



ASX ANNOUNCEMENT

5th December 2014

ASX: RGX

Supplementary Prospectus Available on Web Site

The Board of Directors of Red Gum Resources Limited wish to advise that a Supplementary Prospectus to the Prospectus lodged on 22 November 2014 for an Offer of up to 25,000,000 shares in the Company to raise up to \$5,000,000, and to re-comply with Chapters 1 and 2 of the ASX Listing Rules, was lodged with ASIC yesterday and the Offer remains open. The Supplementary Prospectus has also been lodged with the ASX and is now available to download from the Company's web site via the following link:
http://www.redgumresources.com/?page_id=167

*****ENDS*****

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