



## ATLANTIC GOLD

### ATLANTIC GOLD FILES SHAREHOLDER CIRCULAR IN RESPECT OF DELISTING FROM THE AUSTRALIAN SECURITIES EXCHANGE

**December 08, 2014**

**Vancouver, British Columbia** – Atlantic Gold Corporation (TSX-V:AGB, ASX: AGB) ("Atlantic" or the "Company"). Further to Atlantic Gold Corporation's announcement dated December 2, 2014, a copy of the shareholder circular relating to the de-listing process of the securities of the Company listed on the Australian Stock Exchange ("ASX") is attached. Atlantic is in the process of posting this shareholder circular to CHESS Depository Interest holders.

On behalf of the Board of Directors,

Steven Dean  
Chairman and Chief Executive Officer

For further information about Atlantic, please contact:

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*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

#### **FORWARD LOOKING DISCLOSURE**

*This report contains "forward-looking statements". Forward-looking statements include, but are not limited to, statements with respect to the Company's current review of potential mineral project investments and/or acquisitions, the estimation of mineral resources, the timing and content of upcoming programs, the realization of mineral resource estimates, the timing and amount of estimated future production, costs of production, capital expenditures, success of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to international operations; actual results of planned expansion activities; changes in project parameters as plans continue to be refined; future prices of resources; exchange rates for Canadian and U.S. currencies; possible variations in grade or recovery rates, accidents, labour disputes and other risks of*



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*the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. In making the forward-looking statements in this report, the Company has made certain key assumptions, including, but not limited to, the assumptions that merited mineral assets or projects can be acquired and financings are available. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company undertakes no obligation to update or revise any forward-looking statements or information made in this report, except as required under applicable securities legislation.*



ATLANTIC GOLD

ATLANTIC GOLD CORPORATION  
(ARBN 600 024 397)

ASX DE-LISTING  
FURTHER INFORMATION PACK FOR CDI HOLDERS

8 DECEMBER 2014

This is an important document and requires your immediate attention. If you are in any doubt about how to deal with this document, you should contact your broker, financial adviser or legal adviser immediately.



8 December 2014

ATLANTIC GOLD

Dear CDI holder

**Atlantic Gold Corporation – proposal to delist from Australian Securities Exchange**

This document contains important information about your holding of CHESS Depository Interests (**CDIs**) in respect of Atlantic Gold Corporation (**Atlantic**) common shares (**CDI Shares**) and share purchase warrants (**CDI Share Purchase Warrants**).<sup>1</sup> You should read it carefully and seek professional advice if you have any queries.

On 2 December 2014 Atlantic announced that it had received approval from the Australian Securities Exchange (**ASX**)<sup>2</sup> to be removed from the official list of the ASX.

Atlantic has concluded that the financial, administrative and compliance obligations and costs associated with maintaining an ASX listing are no longer justifiable. Further details of the reasons for de-listing are set out in Section 2.

Suspension of trading of CDI Shares and CDI Share Purchase Warrants on the ASX is expected to occur from close of trading on 27 February 2015 (**Suspension Date**). This means you can trade your CDI Shares and CDI Share Purchase Warrants on the ASX up to the close of trading on 27 February 2015. You will not be able to trade your CDI Shares and CDI Share Purchase Warrants on the ASX after this time and date. It is expected that Atlantic will be de-listed from the ASX from close of trading on 6 March 2015 (**De-listing Date**).

There are a number of options, summarised below, available to you in respect of your CDI Shares and CDI Share Purchase Warrants, including all converting your CDI Shares into Atlantic common shares (**Common Shares**) and all CDI Share Purchase Warrants into Atlantic share purchase warrants (**Share Purchase Warrants**) listed on the TSX Venture Exchange (**TSXV**) in Canada. The TSXV is home to more mining companies than any other market in the world (source: Infomine – December 2013).

In Canada your Common Shares and Share Purchase Warrants can be held: (i) electronically with a registered Canadian broker in the Canadian Depository for Securities (**CDS**); (ii) electronically as a book entry in the direct registration system (**DRS**) and registered directly on the register; or (iii) in certificated form (physical share certificates) and registered directly on the register.

You do not need to be based in Canada in order to trade your Common Shares and Share Purchase Warrants on the TSXV. To trade your shares on the TSXV, you will need to independently establish an account with a broker in Canada or an Australian broker that has a relationship with a broker or other appropriate financial institution in Canada.

You should contact your broker or financial adviser for information on trading Common Shares and Share Purchase Warrants on the TSXV and on the question of how you should hold your Common Shares and Share Purchase Warrants.

**Options Available to CDI Holders**

This document contains details regarding the ASX de-listing process and the options available to you in respect of your CDI Shares and CDI Share Purchase Warrants. You have the following options available to you:

- 1 convert all your CDI Shares into Atlantic Common Shares and all your CDI Share Purchase Warrants into Share Purchase Warrants listed on the TSXV before 5:00pm on 6 March 2015. You can do this by signing and returning the accompanying Register Removal Request Form in accordance with the

<sup>1</sup> This document has been written on the assumption that you hold both CDI Shares and CDI Share Purchase Warrants. You should speak to your financial adviser to confirm your actual holdings.

<sup>2</sup> In this document, ASX means either ASX Limited (ACN 008 624 691) or the securities market conducted by ASX Limited, as the context requires.

instructions printed on the form (for further information see Section of this document);

- 2 participate in a Register Transfer Facility which will enable you to transfer all your Common Shares and Share Purchase Warrants into your name on Atlantic's Canadian register. You will then be able to sell your Common Shares and Share Purchase Warrants on the TSXV (for further details, see Section 3.2 of this document);
- 3 elect to participate in the Voluntary Sale Facility (defined below in Section 3.3), which will involve the Common Shares and Share Purchase Warrants underlying your CDI Shares and CDI Share Purchase Warrants being sold on TSXV by Haywood Securities Inc. (or a related body corporate of it) (**Broker**) (for further information, see Section 3.3 of this document);
- 4 sell all your CDI Shares and CDI Share Purchase Warrants on the ASX prior to close of trading on the Suspension Date (for further information, see Section 3.4 of this document); or
- 5 do nothing and have your beneficial interests in the Common Shares and Share Purchase Warrants automatically converted into registered ownership interests in Common Shares and Share Purchase Warrants in your name on Atlantic's Canadian register, with conversions on a 1:1 basis, which may be traded on TSXV (for further information, see Section 3.5 of this document).

Please note that the Atlantic directors do not make any recommendation or give any advice as to which option you should select. This is because the option that is most appropriate for you will depend on your personal circumstances. On behalf of the Atlantic Board, I strongly encourage you to read this document in full and to consult your financial and tax advisers in relation to the options available to you.

If you have any queries regarding the options available to you in respect of your Atlantic CDIs or any of the other matters outlined in this document, please contact the Atlantic Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 5000 (outside Australia).

Yours sincerely,

"Steven Dean"

Steven Dean

Chairman and Chief Executive Officer

# 1 Key dates

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The following table sets out the currently expected key dates for the options available to you in respect of your CDI Shares and your CDI Share Purchase Warrants (CDI Shares and CDI Share Purchase Warrants, collectively **Atlantic CDIs** and persons holding Atlantic CDIs being **CDI Holders**).

Unless otherwise indicated, all references to times and dates in this document and references to the time and date in Sydney, Australia.

<b>Time / Date</b>	<b>Event</b>
Close of trading on 27 February 2015	<p>Suspension Date</p> <p>Trading in Atlantic CDIs on the ASX is permitted up to close of trading on 27 February 2015. You will not be able to trade your Atlantic CDIs on the ASX after this time and date.</p> <p>Your existing right to convert Atlantic CDIs into the underlying Common Shares and Share Purchase Warrants listed on the TSXV is permitted up to 5.00pm on 6 March 2015. See Section 3.1 for more information on this option.</p>
Close of trading on 6 March 2015	<p>De-listing Date</p> <p>Your existing right to convert Atlantic CDIs into the underlying Common Shares and Share Purchase Warrants listed on the TSXV is permitted up to 5.00pm on 6 March 2015. See Section 3.1 for more information on this option.</p>
After close of trading on 6 March 2015 to 13 March 2015	<p>ASX Settlement Pty Ltd<sup>3</sup> to revoke the approval of Atlantic CDIs and close the CHESS subregister, which is the Australian subregister on which some Atlantic CDIs are held.</p> <p>CHESS Depository Nominees Pty Ltd (<b>CDN</b>)<sup>4</sup> to revoke the trust under which it holds the Common Shares and Share Purchase Warrants (as the case may be) underlying your Atlantic CDIs.</p> <p>If you were still the holder of Atlantic CDIs on the De-listing Date, from this time you will no longer hold Atlantic CDIs. However, you will continue to have a beneficial interest in the same Common Shares and Share Purchase Warrants (as the case may be) which were underlying your Atlantic CDIs. Those Common Shares and Share Purchase Warrants will continue to be held by CDN on trust for your benefit.</p> <p>If you were still the holder of Atlantic CDIs on the De-listing Date, you will be issued with an Atlantic holding statement reflecting your beneficial holding of Common Shares and Share Purchase Warrants (as the case may be).</p> <p>You will also have an opportunity to deal with your Common Shares and Share Purchase Warrants (as the case may be) by participating in the Register Transfer Facility or Voluntary Sale Facility, described in further detail in Sections 3.2 and 3.3</p>

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<sup>3</sup> ASX Settlement Pty Ltd is a wholly owned subsidiary of ASX Limited (ACN 008 624 691) that manages the CHESS subregister. ASX Limited is the operator of the ASX.

<sup>4</sup> CHESS Depository Nominees Pty Ltd is a wholly owned subsidiary of ASX Limited that was created to fulfil the functions of a depository nominee.

respectively.

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Open of trading on 14 March 2015	Opening date of the Register Transfer Facility Opening date of the Voluntary Sale Facility
5.00pm on 15 May 2015	Closing date of the Register Transfer Facility Closing date of the Voluntary Sale Facility
19 May 2015	Automatic conversion of any remaining former CDI Holders' beneficial interests in Common Shares and Share Purchase Warrants into registered ownership interests in Common Shares and Share Purchase Warrants in their name on Atlantic's Canadian register. See Section 3.5 for more information in this regard.

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Atlantic reserves the right to change or extend any of these dates and times. Atlantic also reserves the right to change any of the procedures or processes relating to any of the options available to you or otherwise relating to the de-listing. Atlantic will promptly announce any such change on its website [www.atlanticgoldcorporation.com](http://www.atlanticgoldcorporation.com).

## 2 Reasons for delisting

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Atlantic is proposing to de-list from the official list of ASX for the following reasons:

- Atlantic is based in Canada and does not have any interests in any Australian gold mines or projects or any Australian business operations;
- Atlantic is in the process of shutting down its Australian administrative office (being the office used by Atlantic Gold Pty Limited (formerly known as Atlantic Gold NL) before it was acquired by Atlantic (formerly known as Spur Ventures Inc.)), and does not have any Australian-based operations or employees;
- Atlantic's operations are not currently generating any revenue and market conditions for companies like Atlantic have been extremely challenging, both in terms of share price performance and ability to raise future financing. Therefore, it is appropriate that Atlantic conserve as much capital as possible to invest in its operations; and
- since the date of listing on ASX, there have been more than 4 times the number of Common Shares traded on TSXV than CDI Shares traded on ASX.

For these reasons, Atlantic considers that the financial, administrative and compliance obligations and costs associated with an ASX listing, including the higher level of regulatory compliance costs associated with a dual listing (noting that there are a number of material differences between the TSXV listing rules and the ASX listing rules), are unjustifiable and not in the best interests of Atlantic security holders.

### 3 Options available to you

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In light of Atlantic's pending removal from the official list of the ASX, there are 5 options available to you. These options are outlined in more detail below.

#### 3.1 Option 1: Convert all your CDI Shares and CDI Share Purchase Warrants into Common Shares or Share Purchase Warrants

You have an existing right to convert all your CDI Shares and CDI Share Purchase Warrants into the underlying Common Shares and Share Purchase Warrants listed on the TSXV and held on Atlantic's Canadian register, on a 1:1 basis. This right continues up to the De-listing Date.

You will be able to convert all your CDI Shares and CDI Share Purchase Warrants at any time before 5.00pm on 6 March 2015 by:

- if your CDI Shares and CDI Share Purchase Warrants are held on Atlantic's issuer sponsored sub-register, completing the accompanying Register Removal Request Form and returning it to Atlantic's Australian share registry, Computershare Australia (**Computershare**) in accordance with the instructions printed on that form. The form must be received by Computershare by no later than 5.00pm on 6 March 2015].
- if your CDI Shares and CDI Share Purchase Warrants are held on the CHESS sub-registers:
  - **Step 1:** contacting your broker who must initiate the conversion of your CHESS holding to the issuer sponsored sub-register in accordance with the ASX Settlement Operating Rules; and
  - **Step 2:** completing the accompanying Register Removal Request Form and returning it to Computershare in accordance with the instructions printed on that form. The form must be received by Computershare by no later than 5.00pm on 6 March 2015.

Please note the following important information about this Option 1:

- if you choose to convert your CDI Shares and CDI Share Purchase Warrants into the underlying Common Shares and Share Purchase Warrants, you will become a registered holder in Atlantic and will be able to sell your Common Shares and Share Purchase Warrants on the TSXV, subject to compliance with any TSXV trading requirements. You should contact your broker or financial adviser for information on trading Common Shares or Share Purchase Warrants on the TSXV;
- you will be issued with an Atlantic holding statement reflecting your holding of Common Shares and Share Purchase Warrants (as the case may be);
- you may not be able to sell your Common Shares or Share Purchase Warrants on the TSXV for a period of up to 5 trading days following the conversion; and
- Atlantic will pay the transfer costs associated with the conversion.

If you are unsure which sub-register your Atlantic CDIs are held on or if you need assistance with completing the Register Removal Request Form, please contact the Atlantic Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 5000 (outside Australia).

If Computershare receives your Register Removal Request Form after 5:00pm on the De-listing Date, Atlantic reserves the right to treat that form as an election to participate in the Register Transfer Facility (see Section 3.2 for further details);



### 3.2 Option 2: Participate in the Register Transfer Facility

If you do not proceed with Option 1 or Option 4, to assist you in dealing with your beneficial interest in Common Shares and Share Purchase Warrants after the De-listing Date, Atlantic will establish a facility enabling you to transfer your beneficial interest in all your Common Shares and Share Purchase Warrants into registered ownership interests in Common Shares and Share Purchase Warrants in your name and held on Atlantic's Canadian register, on a 1:1 basis (**Register Transfer Facility**).

If you choose this option you will become the holder of the legal title in your Common Shares and Share Purchase Warrants and be able to sell your Common Shares and Share Purchase Warrants on the TSXV, subject to compliance with any TSXV trading requirements. Participation in the Register Transfer Facility is entirely voluntary. You should contact your broker or financial adviser for information on trading Common Shares and Share Purchase Warrants on the TSXV.

The option to participate in the Register Transfer Facility will be available to all CDI Holders who are registered on Atlantic's Australian register on the De-listing Date. See Section 1 for the current expected opening and closing dates of the Register Transfer Facility.

To participate in the Register Transfer Facility, you will be required to complete and return a Register Transfer Request Form. Further details regarding the Register Transfer Facility process and the Register Transfer Request Form itself will be sent to you in a further information pack after the De-listing Date.

Please note the following important information about this Option 2:

- you will be issued with an Atlantic holding statement reflecting your holding of Common Shares and Share Purchase Warrants (as the case may be);
- you will not be able to sell your Common Shares and Share Purchase Warrants on TSXV until your Common Shares and Share Purchase Warrants are transferred into your name on Atlantic's Canadian register;
- you may not be able to sell your Common Shares and Share Purchase Warrants on the TSXV for a period of up to 5 trading days following the transfer; and
- Atlantic will pay the transfer costs associated with the Register Transfer Facility.

The difference between Option 1 and Option 2, is that this Option 1 allows you to convert your CDI Shares and CDI Share Purchase Warrants into Common Shares and Share Purchase Warrants before the period in which the Register Transfer Facility is available.

### 3.3 Option 3: Participate in a Voluntary Sale Facility

If you do not proceed with Option 1, Option 2 or Option 4, to assist you in dealing with your Common Shares and Share Purchase Warrants after the De-listing Date, Atlantic will establish a facility enabling you to sell all your Common Shares and Share Purchase Warrants on the TSXV through the Broker (**Voluntary Sale Facility**). Participation in the Voluntary Sale Facility is entirely voluntary.

The option to participate in the Voluntary Sale Facility will be available to all CDI Holders who are registered on Atlantic's Australian register on the De-listing Date. See Section 1 for the current expected opening and closing dates of the Voluntary Share Sale Facility.

If you choose this Option 3, you must sell all of your Common Shares and Share Purchase Warrants through the Voluntary Sale Facility (i.e. you cannot sell only some of your Common Shares and Share Purchase Warrants through the Voluntary Sale Facility).

To participate in the Voluntary Sale Facility you will need to request a Sale Instruction Form from Computershare and complete and return the Sale Instruction Form to Computershare. Further details regarding the Voluntary Sale Facility process and the Sale Instruction Form will be sent to you in a further information pack after the De-listing

Date. During the Voluntary Sale Facility, the sale instructions may be collated in batches and the underlying shares may be sold in multiple transactions by the Broker. However, the Broker has sole and complete discretion as to when and in how many tranches to sell the underlying Common Shares and Share Purchase Warrants.

Please note the following important information about this Option 3:

- the proceeds you receive from the sale of your Common Shares and Share Purchase Warrants will be after the deduction of brokerage fees (being a brokerage sales commission equal to 1.0% of the gross proceeds of the sale of your Common Shares and Share Purchase Warrants), transfer fees and applicable taxes and will reflect the market price of the Common Shares and Share Purchase Warrants at the time of the sale and also the relevant A\$/CAN\$ exchange rate at the time of the conversion. In this regard it is noted that there is currently only limited liquidity in the Common Shares and Share Purchase Warrants, accordingly, there can be no guarantee as to the price that may be achieved for the sale of Common Shares and Share Purchase Warrants under the Voluntary Sale Facility;
- under the Voluntary Sale Facility, the Broker is providing services to Atlantic. The Broker is not providing any services to, on behalf of, or for you or assuming or accepting any duty or responsibility to you;
- neither Atlantic, CDN, the Broker nor Computershare give any assurance as to the sale price that will be achieved for the sale of any of your Common Shares and Share Purchase Warrants or the exchange rate that will be used to convert the proceeds from the sale of your Common Shares and Share Purchase Warrants under the Voluntary Sale Facility into Australian dollars. The market price of the Common Shares and Share Purchase Warrants sold through the Voluntary Sale Facility is subject to change from time to time;
- if you make, on or before 5.00pm on the De-Listing Date, valid arrangements to receive dividend payments and other distributions from Atlantic by electronic funds transfer to a bank account nominated by you, payment of the Net Proceeds may, at the sole discretion of Atlantic, be sent to you by electronic means to that bank account; and
- there are risks regarding the amount of proceeds you may receive by virtue of, among other things, general market and economic conditions, the level of buyer demand, buyer pricing constraints, trading, volatility in Common Shares and Share Purchase Warrants on the TSXV and in the relevant A\$/CAN exchange rates at the time of conversion of the proceeds from Canadian dollars (as the case may be) to Australian dollars.

### **3.4 Option 4: Sell your CDI Shares and CDI Share Purchase Warrants on the ASX before the Suspension Date**

You can sell all your CDI Shares and CDI Share Purchase Warrants at any time prior to the Suspension Date, which is currently expected to be close of trading on 27 February 2015. This can be done by contacting your ASX participant (broker) or financial adviser. It is noted that there is currently only limited liquidity in the CDI Shares and CDI Share Purchase Warrants, accordingly, there can be no guarantee as to the price that may be achieved for the sale of CDI Shares and CDI Share Purchase Warrants on ASX.

After the Suspension Date, you will not be able to sell your Atlantic CDIs on the ASX.

If you elect to sell your CDIs on the ASX on or prior to the Suspension Date, you will be responsible for any costs associated with the sale of your CDIs including any broker commission.

### 3.5 Option 5: Do nothing-

If you do not proceed with any of Options 1, 2, 3 or 4 outlined above, then, it is expected that, within approximately one week following the closing of the Register Transfer Facility and the Voluntary Sale Facility, your beneficial interests in all the Common Shares and Share Purchase Warrants will automatically be converted into registered ownership interests in Common Shares and Share Purchase Warrants in your name on Atlantic's Canadian register, with conversions on a 1:1 basis, which may be traded on TSXV.

The difference between Option 5 and Options 1 and 2, is that this Option 5 will be an automatic conversion of your beneficial interests in your underlying Common Shares and Share Purchase Warrants into registered ownership of those Common Shares and Share Purchase Warrants. You do not need to request or complete any form or take any other action for this to occur. However, under Option 1, you may effect the transfer sooner.

You will be issued with an Atlantic holding statement reflecting your holding of Common Shares and Share Purchase Warrants (as the case may be).

## 4 Tax implications

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Atlantic strongly encourages you to obtain your own tax advice based on your individual circumstances before deciding which option you should select. This document does not purport to provide you with any tax advice.

## 5 Impact of de-listing

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After Atlantic's removal from the official list of the ASX:

- Atlantic will remain incorporated in British Columbia and continue to be subject to relevant Canadian securities laws;
- Atlantic will continue to be listed on the TSXV and subject to the rules of the TSXV;
- copies of Atlantic's news releases and financial reports will continue to be available on Atlantic's website ([www.atlanticgoldcorporation.com](http://www.atlanticgoldcorporation.com)) and SEDAR ([www.sedar.com](http://www.sedar.com));
- Atlantic's financial statements will continue to be prepared in accordance with Canadian generally accepted accounting principles; and
- market prices for Common Shares and Share Purchase Warrants will be available from a number of financial websites including [www.tmxmoney.com](http://www.tmxmoney.com).

Further information about Atlantic (including all press releases made by Atlantic) is currently, and will continue to be, following Atlantic's removal from the official list of the ASX, available on Atlantic's website ([www.atlanticgoldcorporation.com](http://www.atlanticgoldcorporation.com)).

## 6 Important notices

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### 6.1 No account of personal circumstances

This document, and any recommendations contained in it, should not be taken as personal financial advice as they do not take into account your individual objectives, financial and tax situation or particular needs. As such, Atlantic strongly encourages you

to seek independent financial and tax advice before making a decision as to which option to select.

## **6.2 Forward looking statements**

Certain of the statements made herein may contain forward-looking statements or information. Often, but not always, forward-looking statements and forward-looking information can be identified by the use of words such as “expects”, “is expected”, “anticipates”, “intends”, or “believes” or the negatives thereof or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved.

Forward-looking statements and forward-looking information by their nature are based on assumptions and involve known and unknown risks, uncertainties, and other factors which may cause the actual results or performance or achievements of Atlantic to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information.

There can be no assurance that forward-looking statements or information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, you should not place undue reliance on the forward-looking statements or information contained herein.

## **6.3 Dates and times**

All dates and times in this document are indicative only, are subject to change, and are references to the date and time in Sydney, Australia, unless otherwise expressly stated. Atlantic reserves the right to change or extend any of the dates and times in this document and will promptly announce any such change on its website ([www.atlanticgoldcorporation.com](http://www.atlanticgoldcorporation.com)).

## **6.4 Personal information**

Personal information may be collected on the Register Removal Request Form, Register Transfer Form or the Sale Instruction Form by Atlantic, the Broker and/or Computershare for the purpose of the administration of the Register Transfer Facility and the sale of Common Shares and Share Purchase Warrants by the Broker through the Voluntary Sale Facility. That information may be used by each of them and may be disclosed by each of them to each other, to their respective related bodies corporate, to external service companies (such as mail service providers for those purposes) or as otherwise required or permitted by law. Please contact the Atlantic Shareholder Information Line to correct inaccurate or out of date information.

## **7 Further information**

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If you have any queries regarding any of the matters outlined in this document, please contact the Atlantic Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 5000 (outside Australia).

This document is dated 8 December 2014.