



MARKET RELEASE

8 December 2014

Mirvac Industrial Trust

REMOVAL FROM OFFICIAL LIST

Mirvac Industrial Trust (the "Trust") will be removed from the official list of ASX Limited as from the close of trading on Monday, 8 December 2014, at the request of the Trust in accordance with listing rule 17.11, following the acquisition of all of the units in the Trust by AustFunding Pty Limited by way of a trust scheme of arrangement.

Security Code: MIX

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)

4 December 2014

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)
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20 Bridge Street
Sydney NSW 2000

Dear Elvis

**MIRVAC INDUSTRIAL TRUST
REMOVAL FROM OFFICIAL LIST**

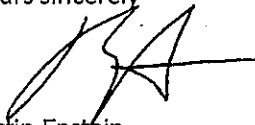
We refer to the acquisition of all of the units in Mirvac Industrial Trust ("MIX") by AustFunding Pty Limited by way of a trust scheme of arrangement ("Scheme").

Implementation of the Scheme was completed on 3 December 2014. In these circumstances, One Managed Investment Funds Limited ("OMIFL") as responsible entity for MIX requests that the Australian Securities Exchange terminate the official quotation of MIX units and remove MIX from the official list in accordance with ASX Listing Rule 17.11, with effect from 4 December 2014.

OMIFL as responsible entity of MIX is not aware of any reason why MIX should not be removed from the official list.

Please contact us if you have any questions.

Yours sincerely



Justin Epstein
Director