



AUSTPAC RESOURCES N.L.
ACN 002 264 057

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8 December 2014

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES N.L.
AUCTION SALE OF FORFEITED SHARES

Austpac Resources NL wishes to advise that no parcels of the 22,540,000 fully paid ordinary Austpac Resources NL shares offered for sale at auction on 8 December 2014 were sold. These shares will be held in trust by the Company for re-issue in future placements.

Yours faithfully

N.J. Gaston
Company Secretary

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