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To	Market Announcements Office
Of	Australian Securities Exchange Limited
Fax number	1300 135 638
Subject	Notice of initial substantial holder
From	David Ryan
Pages	4, including this page
Date	8 December 2014

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Message

Pursuant to section 671B of the *Corporations Act 2001* (Cth), **77 Victoria St Venture Pty Ltd ATF 77 Victoria St Trust ACN 145 769 866 (The Shareholder)** discloses its substantial shareholding in **On The House Holdings Limited ACN 150 139 781**.

The Form 603 notice is **enclosed**.

Yours sincerely

A handwritten signature in black ink that reads 'DLA Piper'.

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Form 603
Corporations Act 2001
Section 671B
Notice of initial substantial holder

To: Company name/
Scheme ON THE HOUSE HOLDINGS LIMITED

ACN/ARSN 150 139 781

1. Details of substantial holder (1)

Name 77 VICTORIA ST VENTURE PTY LIMITED ATF 77 VICTORIA ST TRUST

ACN/ARSN (if applicable) 145 789 866

The holder became a
substantial holder on 04/12/14

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Fully paid ordinary shares	6,357,544	6,357,544	7.7%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
77 VICTORIA ST VENTURE PTY LIMITED ATF 77 VICTORIA ST TRUST	REGISTERED HOLDER OF SECURITIES	6,357,544 FULLY PAID ORDINARY SHARES

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
77 VICTORIA ST VENTURE PTY LIMITED ATF 77 VICTORIA ST TRUST	77 VICTORIA ST VENTURE PTY LIMITED ATF 77 VICTORIA ST TRUST	MICHAEL PERRY DEMPSEY	6,357,544 FULLY PAID ORDINARY SHARES

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE SCHEDULE 1				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

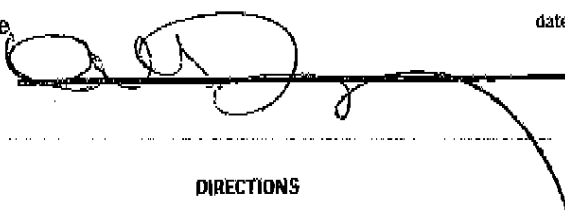
Name and ACN/ARSN (if applicable)	Nature of association
na	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
77 Victoria St Venture Pty Ltd	117 Fernberg Rd, Paddington, Qld 4064

Signature

print name **Michael Perry Dempsey** capacity **Director**
 sign here  date **08/ 12 / 2014**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



THIS IS SCHEDULE 1 OF 1 PAGE REFERRED TO IN FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER

SCHEDULE 1

Holder of Relevant Interest	ACK	Nature of Relevant Interest	Registered Holder of Securities	Persons Entitled to be Registered as Holder	Number of Securities	Class	Date of Acquisition	Consideration
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	381,364	FPO	19/11/2014	\$ 172,582.24
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	577,517	FPO	31/11/2014	\$ 518,767.88
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	161,101	FPO	24/11/2014	\$ 85,368.40
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	504,858	FPO	23/11/2014	\$ 268,453.08
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	12,812	FPO	26/11/2014	\$ 6,394.19
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	77,088	FPO	27/11/2014	\$ 40,892.00
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	117,858	FPO	28/11/2014	\$ 62,578.72
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	189,545	FPO	2/12/2014	\$ 102,649.91
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	181,074	FPO	3/12/2014	\$ 98,417.79
77 Victoria St Ventures Pty Ltd atf 77 Victoria St Trust	145 769 866	Holder of Securities	77 Victoria St Ventures atf 77 Victoria St Trust	Michael Dempsey	3,406,138	FPO	1/12/2014	\$ 2,117,982.42
					6,357,344			\$ 3,474,976.83

MICHAEL DEMPSEY

8/12/14