

What's this about?

Effective date: 9/12/2014

☐ ASX Trade
 ☐ ASX 24

☐ Trading
 ☐ Clearing
 ☐ Settlement

☐ Operations
 ☐ Technology
 ☐ Market Data
 ☐ Rules
 ☐ Compliance
 ☐ Risk
 ☐ Other

Title

Estia Health Limited – Satisfaction of Conditions for Conditional Market

Description

Further to ASX Notice 1386.14.12 dated 3 December 2014, Estia Health Limited (Company) advised ASX Limited (ASX) today, Tuesday 9 December 2014, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will trade from the commencement of trading today, Tuesday 9 December 2014, on a **deferred settlement basis only**. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

Date	Event
Monday, 8 December 2014	Last day of conditional trading
Tuesday, 9 December 2014	Conditions for the conditional market fulfilled (confirmed prior to market open – by 9:00am AEDT) Trading commences on a deferred settlement basis only (ASX Code: EHE)
Wednesday, 10 December 2014	Holding statements sent to successful applicants Last day of trading on a deferred settlement basis
Thursday, 11 December 2014	First day of trading on a normal (T+3) basis (ASX Code: EHE)
Tuesday, 16 December 2014	Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 5 to 10 December 2014, and first settlement of trades conducted on a normal (T+3) basis

What do I need to do and by when?

Please refer to the Company replacement prospectus dated 24 November 2014 issued by the Company and Estia SaleCo Limited, and the Company's website for further information.

Need more information?

For further information, please call the Estia Offer Information Line on 1300 668 378 (within Australia) or +61 1300 668 378 (outside Australia) between 8.30am and 5.30pm AEDT (Sydney time) Monday to Friday.

Issued by

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