



PERTH MINT GOLD Quoted Product

9 December 2014

Australian Stock Exchange
Level 6
20 Bridge Street
Sydney, NSW, 2000

PMG MANAGEMENT FEE – REDEMPTION OF PMGs

In accordance with clause 9 of the Perth Mint Gold (PMG) Product Disclosure Statement, a redemption of PMGs corresponding to the amount of the PMG Management Fee payable by Holders for 2015 will be made at close of business on 31 December 2014. To allow for this redemption:

1. the first day of deferred settlement trading will be 29 December 2014;
2. deferred settlement trading will continue until the close of business on 2 January 2015;
3. normal T+3 trading will commence on 5 January 2015 (next working day);

Investors are reminded that during deferred trading they should not sell more PMGs than they will have after redemption to ensure that their settlement does not fail. For example, if you sell your PMGs on 29 December 2014, you will remain registered as the Holder of the PMGs on 31 December 2014. Redemptions will occur at a rate of 1 PMG for every 667 PMGs held on 31 December 2014 (with a minimum of 1 PMG) according to the following schedule:

- if you hold less than 1334 PMGs, 1 PMG will be redeemed;
- if you hold 1334 to 2000 PMGs, 2 PMGs will be redeemed;
- if you hold 2001 to 2667 PMGs, 3 PMGs will be redeemed; and so on.

A revised Holdings Statement will be sent as soon as possible after the redemption is made showing the number of PMGs redeemed by Gold Corporation to pay your PMG Management Fee and the number of PMGs you continue to hold.

Further information on PMG is available from Gold Corporation's website, www.perthmint.com.au in the 'Depository' section, or by telephoning toll-free on 1300 651 465.

Anne Melville
Company Secretary
Gold Corporation