

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme MITHRIL RESOURCES LTD

ACN/ARSN 099 883 922

1. Details of substantial holder(1)

Name MINOTAUR RESOURCES INVESTMENTS PTY LTD

ACN/ARSN (if applicable) 108 483 683

There was a change in the interests of the
substantial holder on 09 / 12 / 2014

The previous notice was given to the company on 29 / 10 / 2013

The previous notice was dated 29 / 10 / 2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	21,416,667	8.48%	32,845,238	7.80%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER TO ANNEXURE "A"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REFER TO ANNEXURE "B"					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
REFER TO ANNEXURE "C"	

Signature

print name

DONALD STEPHENS

capacity

COMPANY SECRETARY

sign here

Donald Stephens

date 10 / 12 / 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to

“A”
THIS IS ANNEXURE MARKED “A”
REFERRED TO IN NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER
OF MITHRIL RESOURCES LTD A.C.N. 099 883 922

3. Changes in relevant interests


Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
2 Dec 14	Minotaur Resources Investments Pty Ltd	Allotment of securities under rights issue	\$80,000	11,428,571 Ordinary Fully Paid Shares	11,428,571

Signature

Print Name: DONALD STEPHENS

Capacity: COMPANY SECRETARY

Sign Here


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Date

10 December 2014

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“B”
THIS IS ANNEXURE MARKED “B”
REFERRED TO IN NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER
OF MITHRIL RESOURCES LTD A.C.N. 099 883 922

4. Present relevant interests holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest	Class and number of securities	Person's votes
Minotaur Resources Investments Pty Ltd	Minotaur Resources Investments Pty Ltd	Minotaur Resources Investments Pty Ltd	See (a) below	32,845,238 Ordinary Fully Paid Shares	32,845,238
Minotaur Exploration Ltd	Minotaur Resources Investments Pty Ltd	Minotaur Resources Investments Pty Ltd	See (b) below	32,845,238 Ordinary Fully Paid Shares	32,845,238

Nature of Relevant Interest

- a. Registered holder of all securities in Mithril Resources Ltd held by the Minotaur Group.
- b. Taken under Section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of Minotaur Resources Investments Pty Ltd.

Signature

Print Name: DONALD STEPHENS

Capacity: COMPANY SECRETARY

Sign Here


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Date

10 December 2014

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“C”
THIS IS ANNEXURE MARKED “C”
REFERRED TO IN NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER
OF MITHRIL RESOURCES LTD A.C.N. 099 883 922

5. Addresses

Name	Address (Registered Office)
Minotaur Resources Investments Pty Ltd (A.C.N: 108 483 683)	C/- HLB Mann Judd (SA) Pty Ltd, 169 Fullarton Road, DULWICH SA 5065.
Minotaur Exploration Ltd (A.C.N.: 108 483 601)	C/- HLB Mann Judd (SA) Pty Ltd, 169 Fullarton Road, DULWICH SA 5065.

Signature

Print Name: DONALD STEPHENS

Capacity: COMPANY SECRETARY

Sign Here


Date 10 December 2014