



Real Energy Corporation Limited
Level 3, 32 Walker Street North Sydney NSW 2060
Telephone + 61 (0)2 9955 4008

Announcement

11 December 2014, Sydney, Australia: Real Energy Corporation Limited (ASX: RLE)

Shares to be released from Escrow

Real Energy Corporation Limited ('Company') advise that 80,505,000 ordinary class shares are due to be released from voluntary escrow on 12 December 2014.

The Company has a total of 183,488, 033 ordinary class shares on issue.

For further information please contact:

Real Energy Corporation: Managing Director - Scott Brown +61 9955 4008

Or visit the website: www.realenergy.com.au

About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia's most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 3 large permits in Queensland – ATP 917P, ATP 927P and ATP 1161PA. These permits cover 8,314 km² (2,054,435 acres).

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage. Third-party geological analysis has assessed Real Energy's areas to contain a mean gross estimated petroleum initially-in-place of 10.2 Tcf of gas in the Toolachee and Patchawarra formations.