

Havilah Resources NL aims to become a significant new producer of iron ore, copper, gold, cobalt, molybdenum and tin from its 100% owned JORC mineral resources in northeastern South Australia.

156.3 million ordinary shares

36.0 million listed options

4.5 million unlisted options



MAJOR MILESTONE - KALKAROO MLP APPROVED FOR PUBLIC COMMENT

HIGHLIGHTS

- **Kalkaroo mining lease proposal approved for public comment.**
- **Achievement of this major milestone is the culmination of two year's work.**

Havilah Resources NL (**ASX: HAV**) ("Havilah" or the "Company") is pleased to report that following a stringent adequacy check the mining lease proposal document for the Kalkaroo copper-gold project has been approved for posting on the Department for State Development's (DSD) website and is accessible via the following link:

http://www.minerals.dmitre.sa.gov.au/public_notices/mining_proposals_open_for_public_comment

(note this document will take some time to download from the above link because of its large size)

This more than 1400 page document contains comprehensive technical and environmental information about the Kalkaroo project in the main text and various supporting consultants' reports in 11 appendices. It was compiled by Havilah technical staff with assistance from technical experts over a period of two years, during which time it was revised several times to meet DSD's requirements.

Interested shareholders and stakeholders are referred to the document for full details about Havilah's mining plans at Kalkaroo, which involves an open pit, initially producing native copper and then transitioning into sulphide ore in year 3.

Havilah's next regulatory step in the Kalkaroo mine permitting process is to produce a comprehensive Program for Environmental Protection and Rehabilitation (PEPR). Much of the information required for this document is already included in the MLP document and will be supplemented with more detailed mine closure and rehabilitation plans. In parallel the Company is also continuing with its advanced metallurgical test work and process plant design and negotiation of a native title mining agreement with the Adnyamathanha people.

For further information visit the Company website www.havilah-resources.com.au or contact: Dr Chris Giles, Managing Director, on: info@havilah-resources.com.au.

Competent Persons Statement

The information in this announcement that relates to Exploration Targets and Exploration Results is based on data compiled by geologist, Dr Chris Giles, a Competent Person who is a member of The Australian Institute of Geoscientists. Dr. Giles is a director of the Company and is employed by the Company on a consulting contract. Dr. Giles has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr. Giles consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.