

Notice reference number: #1440.14.12

Notice date: 12/12/2014

What's this about?

Effective date: 12/12/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

SurfStitch Group Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that SurfStitch Group Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Tuesday, 16 December 2014.

Official quotation of the Company's ordinary shares is expected to commence at 12:00pm AEDT on Tuesday, 16 December 2014 on a deferred settlement basis. The Company is expected to raise approximately \$83.2 million pursuant to the offer under the prospectus dated 27 November 2014 issued by the Company (Prospectus) by the issue 83,192,360 ordinary shares at an issue price of \$1.00 per share.

Quoted Securities: 214,012,735 ordinary shares fully paid

ASX Code: SRF

Time: 12:00pm AEDT

Date: 16 December 2014

ASX Trade Abbreviation: SURFSTITCH

ISIN: AU000000SRF8

Home Branch: Sydney

Industry Classification: 2550 – Retailing

Registered and Corporate Office: 225 Burleigh Connection Road
Burleigh Heads QLD 4220

Phone: +61 7 5507 0979
Website: www.surfstitch.com

Communication person with ASX: Karen Birner

Share Registry: Link Market Services Limited
Level 15
324 Queen Street
Brisbane QLD 4000

Phone: 1300 554 474
Email: registrars@linkmarketservices.com.au

Balance Date: 30 June

CHESS: Participating. The Fund will also operate an issuer sponsored sub-register.

State of Incorporation: Victoria

Activities: Online retail

Dividend Policy: See page 61 of the Prospectus

Lead Manager and Underwriter: J.P. Morgan Australia Limited

ASX Restricted Securities: None

Securities not quoted: 1,194,761 performance rights

Date	Event
Tuesday, 16 December 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEDT (ASX Code: SRF)
Wednesday, 17 December 2014	Holding statements sent to successful applicants Last day of deferred settlement trading
Thursday, 18 December 2014	First day of trading on a normal (T+3) basis (ASX Code: SRF)
Tuesday, 23 December 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 10 to 11 December 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Prospectus and the Company's website (www.surfstitch.com) for further information.

Need more information?

For further information, please call the Offer Information Line on 1300 553 490 (within Australia) or +61 1300 553 490 (outside Australia) between 8:30am and 5:00pm AEDT (Sydney time) Monday to Friday

Issued by
Andy Weaver

Contact Details
(02) 9227 0517

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