



## AUSTRALIA UNITED MINING LIMITED

(ASX: AYM)

### ASX and Media Release

12 December 2014

#### Rights Issue Closure and Notification of Shortfall

Australia United Mining Limited (**AUML** or the **Company**) advises that its recent pro-rata non-renounceable rights issue closed on Wednesday 10 December 2014, with the results below.

|   | NO. OF SHARES | SUBSCRIPTION FUNDS |
|---|---------------|--------------------|
| Applications for entitlement shares                         | 35,584,029    | \$355,840.29       |
| Applications for additional shares under shortfall facility | 159,998       | \$1,599.98         |

| EVENT   | NO. OF SHARES      |
|---|--------------------|
| <b>Shares on issue before rights issue</b>                          | <b>670,487,770</b> |
| <b>Total shares available for offer under rights issue</b>          | <b>223,495,923</b> |
| Entitlement shares applied for under the rights issue               | 35,584,029         |
| Additional shares applied for under rights issue shortfall facility | 159,998            |
| <b>Shortfall shares remaining after close of rights issue</b>       | <b>187,751,896</b> |

*\*The numbers in the table above are subject to any necessary scale-backs and any cheque dishonours.*

The Company will issue and allot all entitlement and additional shares applied for by shareholders on Tuesday 16 December 2014, and will apply to ASX for quotation of those shares.

The rights issue was not underwritten. In accordance with AUML's rights issue offer document dated 24 November 2014, the Board may place the remaining shortfall shares at its discretion (but subject to the Corporations Act and ASX Listing Rules) with persons interested in subscribing for shares in the Company within 3 months of the close of the offer.

#### -Ends

For further information, please contact:

**Edward McCormack**  
Non-Executive Director  
office@australiaunitedmining.com.au