

15 December 2014

# ASX Release:

## Takeovers Panel

Yancoal Australia Ltd (Yancoal) notes today's decision from the Takeovers Panel in relation to the offer of subordinated perpetual convertible capital notes (Subordinated Capital Notes) to be issued by Yancoal SCN Limited.

Yancoal is currently considering the Takeovers Panel's decision and its next steps.

**End**

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