



## FLAT GLASS INDUSTRIES LIMITED

### Flat Glass Industries Limited

ACN 003 173 242

3 Moorebank Ave

Moorebank, NSW 2170

PO Box 656

Moorebank, NSW 1875

Tel: +61 2 9824 0999

Fax: +61 2 9824 2111

[www.flatglass.com.au](http://www.flatglass.com.au)

16 December 2014

### Non-renounceable Rights Issue

FGI is pleased to announce the terms of a non-renounceable rights issue (the "Issue") on the basis of six fully paid ordinary shares for every 10 fully paid ordinary shares held by shareholders of FGI with a registered address in Australia or New Zealand (**Eligible Shareholders**) at 5pm (Sydney time) on 23 December 2014 (**Record Date**).

The Issue shares will be offered at an issue price of 5 cents per share. The maximum number of shares which may be issued under the Issue is 40,210,863 fully paid ordinary shares.

The Issue is not underwritten.

The Issue will raise approximately \$2,010,541 (before expenses).

The Company will apply funds raised from the Issue to fund the acquisition of new glass processing equipment and working capital.

The Record Date for entitlements under the Issue is 23 December 2014 and the final date for receipt of applications for shares pursuant to the Issue is 20 January 2015 (subject to variation).

Further details of the terms and conditions of the Issue are set out below.

#### DETAILS OF THE RIGHTS ISSUE

Key features of the Rights Issue include:

- The Issue offer is on the basis of six fully paid ordinary share for every 10 fully paid ordinary shares held as at the Record Date.
- Offer price at 5 cents per share.
- Non-renounceable and is available to all Eligible Shareholders registered on the Record Date.
- Applications and payment of funds must be received by FGI on or before 20 January 2015 (subject to variation).
- New shares will be fully paid and rank equally with all existing FGI shares on issue.
- Trading in the Issue shares will commence on the first business day following the close of the Offer.
- The Issue is not underwritten.
- On completion of the Issue and assuming there is no shortfall, FGI will have 107,228,863 shares on issue.

An offer document and entitlement form will be sent to Eligible Shareholders on the date referred to in the following timetable.

**Timetable**

<b>Action</b>	
Offer announced and Appendix 3B and section 708AA notice lodged with ASX	16 December 2014
Company sends notice containing information in Appendix 3B to shareholders	17 December 2014
Shares trade ex-entitlements	19 December 2014
Record Date	23 December 2014
Offer Document and Acceptance Form despatched to eligible shareholders and lodged with the ASX	24 December 2014
Closing date for acceptances	20 January 2015
Deferred settlement trading begins	21 January 2015
Notify ASX of undersubscriptions	23 January 2015
Issue of new securities	28 January 2015
Holding statements are despatched to shareholders and deferred settlement ends	28 January 2015
Normal trading for new shares commences	29 January 2015

This timetable is indicative only and subject to change. Subject to the Corporations Act and ASX Listing Rules, FGI reserves the right to vary the dates and times in connection with the Issue, including the closing date, without prior notice.

Jamie Schwarz  
Director