



# MARKET RELEASE

16 December 2014

**SurfStitch Group Limited**

## PRE-QUOTATION DISCLOSURE

SurfStitch Group Limited (Company) was admitted to the Official List of ASX Limited today, Tuesday, 16 December 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. The Company's prospectus dated 27 November 2014
3. The Company's constitution
4. Top 20 shareholders
5. Distribution schedule of shareholders
6. Audited special purpose accounts of SurfStitch Pty Limited for the full years ended 30 June 2012, 30 June 2013 and 30 June 2014
7. The full terms and conditions of the Loan Plan and Equity Incentive Plan
8. The Company's corporate governance statement
9. Securities trading policy
10. A statement confirming completion of the Surfdome SPAs
11. A statement confirming completion of the Implementation Deed
12. A statement confirming the issue of 1,194,761 performance rights
13. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities

Security Codes: SRF

A handwritten signature in blue ink, appearing to read 'A Weaver', is written over a light blue rectangular background.

Andy Weaver

**Senior Adviser, Listings Compliance (Sydney)**