



MARKET RELEASE

16 December 2014

Perpetual Equity Investment Company Limited

ADMISSION TO OFFICIAL LIST

Perpetual Equity Investment Company Limited was admitted to the Official List of ASX Limited on Tuesday, 16 December 2014.

Official Quotation of the following securities will commence at 11:00am AEDT on Thursday, 18 December 2014.

250,394,278 fully paid ordinary shares issued at \$1.00 per share

250,394,277 options exercisable at \$1.00 each expiring on 10 June 2016

Security Codes: PIC
 PICO

Andrew Black
Manager, Listings Compliance (Sydney)