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Appendix 3A.1 - Notification of dividend / distribution

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Important Information

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Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

\*Denotes minimum information required for first lodgement of this form.

\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

REEF CASINO TRUST

**1.2 Registered Number Type**

ARSN

**Registration Number**

093156293

**1.3 ASX issuer code**

RCT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday December 16, 2014

**1.6 ASX +Security Code**

RCT

**ASX +Security Description**

UNITS FULLY PAID

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Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Wednesday December 31, 2014

**2A.4 +Record Date**

Wednesday December 31, 2014

**2A.5 Ex Date**

Monday December 29, 2014

**2A.6 Payment Date**

Wednesday March 18, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

AUD 0.17250000

**Estimated or Actual?**

Estimated

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

No

**2A.11 Does the +entity have**

no plan

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**

Yes

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.17250000

**3A.1a(i) Date that actual ordinary amount will be announced**

Thursday February 19, 2015

**Estimated or Actual?**

Estimated

**3A.1b Ordinary Dividend/distribution amount per security**

AUD

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

AUD

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

Part 3E - Other - distribution components / tax

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**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

Will be made available prior to payment date

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**