

Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

***Denotes minimum information required for first lodgement of this form.**

****Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

Part 1 - Entity and announcement details

1.1 Name of +Entity

ARDENT LEISURE GROUP

Registration Number

1.2 Registered Number Type

other

Ardent Leisure Trust ARSN 093 193 438
Ardent Leisure Limited ABN 22 104 529 106

1.3 ASX issuer code

AAD

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday December 16, 2014

1.6 ASX +Security Code

AAD

ASX +Security Description

ORDINARY/UNITS FULLY PAID STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Six Monthly

2A.3 Dividend/distribution relates to period ending

Wednesday December 31, 2014

2A.4 +Record Date

Wednesday December 31, 2014

2A.5 Ex Date

Monday December 29, 2014

2A.6 Payment Date

Friday February 27, 2015

2A.7 Is the payment of dividend/distribution conditional?

Yes

2A.7a Conditions applicable to the dividend /distribution

Condition	Date for determination	Is the date estimated or actual?	**Condition met? [Select...]
Other	Tuesday February 17, 2015	Estimated	
Comments <div>The distribution is conditional upon the Board of Directors approving the interim financial statements for the six month period ending 31 December 2014.</div>			

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 0.07000000

Estimated or Actual?

Estimated

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

No

2A.11 Does the +entity have

a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.07000000

3A.1a(i) Date that actual ordinary amount will be announced

Wednesday February 18, 2015

Estimated or Actual?

Actual

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend unfranked amount per security

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).Tax components will be made available on the Group's website at www.ardentleisure.com.au

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday January 2, 2015 17:00:00

4A.3 DRP discount rate

2.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Monday December 29, 2014

End Date

Monday January 12, 2015

4A.5 DRP price calculation methodology

2.0 per cent discount to the volume weighted average market price of Group securities traded on the ASX during the 10 business days from and including the ex-distribution date.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Friday February 27, 2015

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Investors with less than 500 securities may not partially participate. If an Investor with less than 500 securities elects to partially participate, they will be deemed to have elected to have all their securities participate.

4A.12 Link to a copy of the DRP plan rules

<http://www.ardentleisure.com.au/Resources/Documents/DRP-Booklet-140616-and-Form.pdf>

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Ardent Leisure Group stapled securities comprise a share in Ardent Leisure Limited and a unit in Ardent Leisure Trust.