

Notice reference number: 1462.14.12

Notice date: 16/12/2014

**What's this about?**

Effective date: 16/12/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

LatAm Autos Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that LatAm Autos Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday, 17 December 2014.

Official quotation of the Company's ordinary shares is expected to commence at 12:30pm AEDT on Wednesday, 17 December 2014 on a deferred settlement basis. The Company is expected to raise approximately \$18 million pursuant to the offer under the replacement prospectus dated 10 December 2014 issued by the Company (Prospectus) by the issue 60,000,000 ordinary shares at an issue price of \$0.30 per share.

Quoted Securities: 113,062,960 ordinary shares fully paid

ASX Code: LAA

Time: 12:30pm AEDT

Date: 17 December 2014

ASX Trade Abbreviation: LAT AM

ISIN: AU000000LAA0

Home Branch: Sydney

Industry Classification: Pending

Registered and Corporate Office: Level 4, 96-100 Albert Road  
South Melbourne VIC 3205

Phone: +613 9692 7222  
Website: [www.latamautos.com](http://www.latamautos.com)

Communication person with ASX: Melanie Leydin

Share Registry: Boardroom Pty Limited  
Level 7, 207 Kent Street  
Sydney NSW 2000

Phone: 1300 737 760

**Balance Date:** 31 December

**CHES:** Participating. The Company will also operate an issuer sponsored sub-register.

**State of Incorporation:** Victoria

**Activities:** Operator of car classifieds and content websites in Latin America

**Dividend Policy:** See page 76 of the Prospectus

**Lead Manager and Underwriter:** Canaccord Genuity (Australia) Limited and Moelis Australia Advisory Pty Limited

**ASX Restricted Securities:** 77,893,913 fully paid ordinary shares restricted for 24 months from the date of official quotation of the Company's securities on ASX.

48,865,293 fully paid ordinary shares restricted for 12 months from the date of issue, being 6 June 2014.

**Securities not quoted:** The ASX Restricted Securities noted above are unquoted

**Indicative key dates:**

Date	Event
Wednesday, 17 December 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:30pm AEDT (ASX Code: LAA)
Thursday, 18 December 2014	Holding statements sent to successful applicants Last day of deferred settlement trading
Friday, 19 December 2014	First day of trading on a normal (T+3) basis (ASX Code: LAA)
Wednesday, 24 December 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 17 to 18 December 2014, and first settlement of trades conducted on a T+3 basis

#### What do I need to do and by when?

For further information, please refer to the Company's Prospectus.

#### Need more information?

For further information, please call the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) or visit [www.latamautos.com](http://www.latamautos.com).

**Issued by**  
Anthony Ingegneri

**Disclaimer**