

# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme **METCASH LIMITED**

ACN/ARSN **112 073 480**

### 1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **12 December 2014**

The previous notice was given to the company on **12 December 2014**

The previous notice was dated **10 December 2014**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

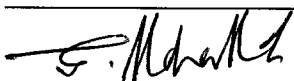
The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

## SIGNATURE

Print Name: Chandrachud Giriappa

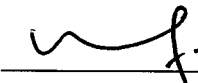
Capacity: Authorised signatory

Sign Here: 

Date: 16 December 2014

Print Name: Wuen-Yi Toh

Capacity: Authorised signatory

Sign Here: 

Date: 16 December 2014

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Contact details for this notice:

Wuen-Yi Toh  
Compliance Operations  
(T) +65 6495 4535  
(F) +65 6495 2699

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MTS- Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
11-Dec-14	UBS AG, London Branch	Stock returned	N/A	(660,000)	Ordinary
11-Dec-14	UBS AG, London Branch	Stock returned	N/A	(118,000)	Ordinary
11-Dec-14	UBS AG, London Branch	Stock returned	N/A	(41,000)	Ordinary
11-Dec-14	UBS AG, London Branch	Stock returned	N/A	(91,000)	Ordinary
11-Dec-14	UBS AG, London Branch	Stock returned	N/A	(158,000)	Ordinary
11-Dec-14	UBS AG, London Branch	Stock returned	N/A	(142,000)	Ordinary
11-Dec-14	UBS AG, London Branch	Stock returned	N/A	(120,000)	Ordinary
11-Dec-14	UBS AG, London Branch	Stock returned	N/A	(100,000)	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	92,762	52,916	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	43,019	24,324	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Sell	84,934	(47,590)	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Sell	4,064	(2,346)	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	2,058	1,200	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Sell	3,509	(1,977)	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	11,272	6,582	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Sell	70,692	(40,616)	Ordinary
11-Dec-14	UBS AG	Collateral received	N/A	178,676	Ordinary
11-Dec-14	UBS Securities LLC	Stock returned	N/A	(550,000)	Ordinary
11-Dec-14	UBS Securities LLC	Stock returned	N/A	(300,000)	Ordinary
11-Dec-14	UBS Securities LLC	Stock returned	N/A	(250,000)	Ordinary
11-Dec-14	UBS Securities LLC	Stock returned	N/A	(250,000)	Ordinary
11-Dec-14	UBS Securities LLC	Stock returned	N/A	(775,000)	Ordinary
11-Dec-14	UBS Securities LLC	Stock returned	N/A	(50,000)	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Stock borrowed	N/A	7,507	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Stock borrowed	N/A	1,500,000	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Sell	243,098	(138,124)	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	55	31	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	25	14	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	9	5	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	1,067	601	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	3,570	2,000	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	7,340	4,112	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	12,879	7,215	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	163,444	91,565	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	35,655	19,975	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	2,151	1,205	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	152,478	85,422	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	2	1	Ordinary
11-Dec-14	UBS Securities Australia Ltd	Buy	2	1	Ordinary
11-Dec-14	UBS Global Asset Management	Buy	1,160,794	650,054	Ordinary
11-Dec-14	UBS Global Asset Management	Buy	26,086	14,609	Ordinary
12-Dec-14	UBS AG, London Branch	Sell	1,399	(795)	Ordinary
12-Dec-14	UBS AG, London Branch	Stock returned	N/A	(550,000)	Ordinary
12-Dec-14	UBS AG, London Branch	Stock returned	N/A	(233,118)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Buy	10,693	6,085	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	53,895	(30,615)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Buy	43,690	24,862	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	66,928	(38,127)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Buy	65,238	36,847	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	8,055	(4,590)	Ordinary
12-Dec-14	UBS AG	Collateral returned	N/A	(178,676)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	409	(236)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	288	(166)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	49	(28)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	75	(43)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	17	(10)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	528	(305)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	9	(5)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	740	(428)	Ordinary
12-Dec-14	UBS Securities Australia Ltd	Sell	4,993	(2,886)	Ordinary