

What's this about?

Effective date: 17/12/2014

<input type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

Title

CBG Capital Limited – Admission and Commencement of Official Quotation

Description

CBG Capital Limited (Company) was admitted to the official list of ASX Limited (ASX) today, 17 December 2014.

Official quotation of the Company's securities is expected to commence at 11:00am AEDT on Friday, 19 December 2014. The Company is expected to raise approximately \$24.2 million pursuant to the offer under the replacement prospectus dated 24 September 2014 issued by the Company (Prospectus) by the issue of 24,239,599 ordinary shares at an issue price of \$1.00 per share and 24,239,599 free attaching options exercisable at \$1.00 each on or before 30 September 2016.

Quoted Securities: 24,239,600 ordinary shares
24,239,599 options with an exercise price of \$1.00 on or before 30 September 2016

ASX Code: CBC (shares)
CBCO (options)

Time: 11:00am AEDT

Date: Friday, 19 December 2014

ASX Trade Abbreviation: CBGCAPITAL

ISIN: AU000000CBC3 (shares)
AU000000CBCO9 (options)

Home Branch: Sydney

Industry Classification: Not applicable

Registered Office: Level 3, 7 Macquarie Place
Sydney, NSW, 2000

Phone: +61 2 9268 3300
Website: www.cbgcapiatal.com.au

Manager: CBG Asset Manager Ltd
Level 3
8-10 Loftus Street
Sydney NSW 2000

Phone: +61 2 8599 1160

<u>Communication person with ASX:</u>	James Beecher
<u>Share Registry:</u>	Boardroom Pty Limited Level 7, 207 Kent Street Sydney, NSW 2000 Phone: +61 1300 737 760
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Listed investment company
<u>Dividend Policy:</u>	Please refer to pages 21-22 of the Prospectus
<u>ASX Restricted Securities:</u>	None
<u>Securities not quoted:</u>	None

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

Issued by

Kimberley Brown

Contact Details

(02) 9227 0133

Disclaimer