



MARKET RELEASE

17 December 2014

CBG Capital Limited

PRE-QUOTATION DISCLOSURE

CBG Capital Limited was admitted to the Official List of ASX Limited today, Wednesday 17 December 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist and Annexure IV
2. Constitution
3. Statement of the 20 largest security holders – shares and options
4. Distribution schedule of security holders – shares and options
5. Full terms of the dividend reinvestment plan
6. Corporate governance statement
7. Securities trading policy
8. An updated pro-forma statement of financial position
9. A statement in relation to the Management Agreement

Security Code: CBC

Kimberley Brown
Senior Adviser, Listings Compliance (Sydney)