

Queensland Mining Corporation Limited

ABN: 61 109 962 469 ASX Code: QMN Phone: +61(2) 8964 6411 Fax: +61(2) 8964 6865

Web: www.qmcl.com.au

Address: Suite 101A, Level 1, 1 Alfred Street, Sydney, NSW 2000

ASX Market Announcement

17 December 2014

Dispatch of Offer Document

Queensland Mining Corporation Limited (ASX:QMN) wishes to advise that the Offer Document and Entitlement and Acceptance form in respect to its non-renounceable Rights Issue announced on 8 December 2014 were dispatched to eligible shareholders today.

The Offer is now opened for application and will close at 5:00pm AEDT on 23 January 2015.

Yours Sincerely,

Pipvide Tang Company Secretary