



OOH!MEDIA LIMITED
ACN 602 195 380

18 December 2014

ASX Announcement

Satisfaction of conditions for conditional market

Satisfaction of conditions

oOh!media Limited (ACN 602 195 380) (oOh!media) (ASX:OML) advises that the conditions for the conditional market, as described in the replacement prospectus issued by oOh!media and oOh!media SaleCo Pty Limited (SaleCo) on 5 December 2014, have been satisfied, namely:

- settlement of the initial public offer under the Underwriting Agreement dated 28 November 2014 has occurred; and
- oOh!media has issued shares, and SaleCo has transferred shares, to successful applicants under the Offer.

Dispatch date

oOh!media confirms that it expects that dispatch of holding statements will occur on Monday, 22 December 2014.

Normal settlement trading

Following the dispatch of holding statements, normal settlement trading is expected to commence on Tuesday, 23 December 2014.

Mike Egan

Company Secretary

Media enquiries: John Hanrahan, Lighthouse Communications Group - 0411 212 965

Investor enquires: Mike Egan, Company Secretary oOh!media Limited – 02 9927 5527

About oOh!media Limited: oOh! specialises in providing clients with Unmissable creative media solutions that connect with more consumers while they are away from home. We do this through our diverse product offering across road, retail, airport, café, venue, study, social sports and experiential opportunities, throughout urban and regional Australia as well as OOH channels in New Zealand. oOh! also has the largest audience reaching digital advertising network in Australia that creates Unmissable impact for brands.