

ASX ANNOUNCEMENT: SECTION 708A NOTICE

18 December 2014

The Manager
Company Announcements Office
ASX Limited
20 Bridge St
SYDNEY NSW 2000

CORRECTION TO EARLIER NOTICE: Please note that the share number recorded in the earlier notice was incomplete. The correct number of shares issued is 6,521,739

Dear Sir

Section 708A Notice – Issue of Invion Limited securities without disclosure

Invion Limited (ABN 76 094 730 417) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. as detailed in the Appendix 3B dated 18 December 2014, and pursuant to the Share Purchase and Convertible Security Agreement (SPCSA) with The Australian Special Opportunity Fund announced 10 November 2014, the Company has issued **6,521,739** fully paid ordinary shares;
2. these securities have been issued without disclosure to the recipient under Part 6D.2 of the Act;
3. as at the date of this notice, the company has complied with the provisions of Chapter 2M as they apply to the company and section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Act).

For and on behalf of the Board

MELANIE FARRIS
Company Secretary