

**What's this about?**

Effective date: 19/12/2014

- ASX Trade     ASX 24
- 
- Trading     Clearing     Settlement
- 
- Operations     Technology     Market Data     Rules     Compliance     Risk     Other

Title

oOh!media Limited – Satisfaction of Conditions for Conditional Market

Description

Further to ASX Notice 1459.14.12 dated 16 December 2014, oOh!media Limited (Company) advised ASX Limited (ASX) on Thursday 18 December 2014, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will trade from the commencement of trading today, Friday 19 December 2014, on a **deferred settlement basis only**. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

| Date                       | Event  |
|----------------------------|--|
| Thursday, 18 December 2014 | Last day of conditional trading  |
| Friday, 19 December 2014   | Conditions for the conditional market fulfilled (confirmed prior to market open – by 9.00am AEDT)<br>Trading commences on a deferred settlement basis only (ASX Code: OML)                   |
| Monday, 22 December 2014   | Holding statements sent to successful applicants<br>Last day of trading on a deferred settlement basis   |
| Tuesday, 23 December 2014  | First day of trading on a normal (T+3) basis (ASX Code: OML)   |
| Tuesday, 30 December 2014  | Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 17 to 22 December 2014, and first settlement of trades conducted on a normal (T+3) basis |

**What do I need to do and by when?**

Please refer to the replacement prospectus dated 5 December 2014 issued by the Company and oOh!media SaleCo Pty Ltd, and the Company's website for further information.

**Need more information?**

For further information, please call the oOh!media Offer Information Line on 1300 761 372 (within Australia) or +61 1300 761 372 (outside Australia) between 8.30am and 5.00pm AEDT Monday to Friday

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