

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	CBG Capital Limited
<b>ACN</b>	168 936 249

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Ronni David Chalmers
<b>Date of appointment</b>	4 April 2014

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
3,000 fully paid ordinary shares 2,999 options

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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p>	
<p>Power to exercise or control the exercise of the right to vote or dispose of the shares held by the following entities:</p>	
<p>Savoir Superannuation Pty Ltd (ACN 152 896 636) as trustee for Loco Superannuation Fund of which Ronni David Chalmers is a member;</p>	<p>500,000 fully paid ordinary shares  500,000 options</p>
<p>J.P. Morgan Nominees Australia Limited (ACN 002 899 961) as custodian for CBG Australian Equities Fund (an entity associated with Ronni David Chalmers);</p>	<p>606,000 fully paid ordinary shares  606,000 options</p>
<p>J.P. Morgan Nominees Australia Limited (ACN 002 899 961) as custodian for CBG Australian Equities Fund (Wholesale) (an entity associated with Ronni David Chalmers);</p>	<p>575,000 fully paid ordinary shares  575,000 options</p>
<p>K. Frank &amp; Co. Pty Ltd (ACN 008 769 819) – Ronni David Chalmers is the spouse of Merelyn Chalmers, a beneficiary of the underlying trust.</p>	<p>100,000 fully paid ordinary shares  100,000 options</p>

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**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>No. and class of securities to which interest relates</b>	