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MEDIA & ASX ANNOUNCEMENT

19 December 2014

SAI Refinances Syndicated Bank Debt Facilities

Sydney, Australia, 19 December 2014. SAI Global Limited (ASX: SAI) today announced that it had successfully extended the tenure of its existing syndicated bank facilities on improved terms. The maturity dates of two of the Company's three tranches maturing in December 2015 and December 2016, have been extended to January 2019 and January 2020 respectively.

As a result of this transaction SAI now has no debt refinancing obligations until January 2018.

Investor Inquiries

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For further information please visit www.saiglobal.com