

ASX ANNOUNCEMENT

AFFINITY EDUCATION GROUP LIMITED ASX: AFJ

19 December 2014

Affinity Education releases shares from voluntary escrow

Affinity Education confirms that consistent with existing arrangements, 2,665,050 ordinary shares have been released from voluntary escrow this week in accordance with the terms of the underlying voluntary restriction deeds.

Affinity Education is considered to have the power to control the disposal of ordinary shares the subject of voluntary restriction deeds entered into by Affinity Education and various registered holders of shares which gives rise to a relevant interest under the Corporations Act and the requirement to provide a substantial holder notice.

20,892,253 ordinary shares remain subject to voluntary escrow and are due to be released from escrow progressively over the next 12 months, in accordance with their terms. Affinity Education will make announcements confirming the release of these ordinary shares from voluntary escrow in due course.

ENDS

Paul Cochrane Company Secretary

About Affinity Education Group Limited

Affinity Education Group Limited has been established to be a leading provider in the Australian market of high quality education and care to children aged six weeks to 12 years. Provision of these services includes long day care, before and after school care and occasional care.