

ASX Markets Announcements  
Australian Securities Exchange Limited

22 December 2014

CBG Capital Limited  
ASIC Relief - Alignment of first half year reports

CBG Capital Limited ("Company") was incorporated on 4 April 2014. In accordance with section 323D(5) of the Corporations Act 2001 ("Act") a half year for a company is the first six months of a financial year and there are related reporting requirements.

The Company is also required to report to the ASX for the six months ending 31 December 2014.

These two requirements create the need for two sets of half year reports; for the period 4 April 2014 to 4 October 2014 per the Act and for the period 4 April 2014 to 31 December 2014 per the ASX Listing Rules.

The Company's view was that two sets of accounts partially overlapping the same periods could cause confusion with regard to the Company's financial position and performance. On 10 November 2014 ASIC granted the Company's application requesting relief from the reporting requirements under the Act for the period ending 4 October 2014.

As a result of the ASIC relief the Company will prepare a half year report for the period 4 April 2014 to 31 December 2014 and will prepare an annual report for the period ending 30 June 2015.

The financial statements are in accordance with Australian Accounting Standards requirements and the Company will report its net tangible asset backing per share monthly to the ASX.

Yours faithfully



James Beecher  
Director & Company Secretary