

22 December 2014

**360 CAPITAL GROUP (TGP)
DECEMBER 2014 QUARTER ESTIMATED DISTRIBUTION**

Listed real estate investment and funds management group 360 Capital Group (ASX: TGP) (the "Group") advises in accordance with Listing Rules 3.20 and Appendices 3A (1) and 6A (1):

1. It is estimated that the Group's distribution for the quarter ending 31 December 2014 will be 1.479 cents per stapled security, consistent with a forecast full year distribution for FY15 of 5.750 cents per stapled security.
2. The actual distribution amount will be confirmed on the date the distribution is paid to Securityholders, scheduled to be on or about Tuesday 27 January 2015.
3. The record date to determine Securityholders' entitlements to the distribution for the quarter ending 31 December 2014 will be 7.00pm on Wednesday 31 December 2014.
4. The Group's stapled securities will be quoted ex-distribution on Monday 29 December 2014.
5. For the December 2014 quarter, the Group's Distribution Reinvestment Plan (DRP) **will not be** in operation

Summary of proposed distribution:

Quarterly Distribution rate	1.479 cents per stapled security
Record date	Wednesday 31 December 2014 (7:00pm)
Stapled securities trade ex-distribution	Monday 29 December 2014
Payment date	On or about Tuesday 27 January 2015

For more information, please contact:

Tony Pitt
Managing Director
360 Capital Group
+61 2 8405 8860

Tim Spencer
Head of Investor Relations
360 Capital Group
+61 2 8405 8872

About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The company's 21 full time staff located in Sydney have significant property, funds and investment management experience. 360 Capital manages nine investment vehicles holding assets valued at more than \$950 million on behalf of over 8,300 investors and has over \$134 million worth of co-investments across the 360 Capital Group platform.

360 Capital Group

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ARSN 104 552 598
Level 8, 56 Pitt Street Sydney NSW 2000 | GPO Box 5483, Sydney NSW 2001 Australia
T +61 2 8405 8860 | Fax +61 2 9238 0354 | E investor.relations@360capital.com.au | W www.360capital.com.au

ASX Release