

Company Announcements
ASX Limited
20 Bridge Street
Sydney
NSW 2000



By Electronic Lodgement

22 December 2014

Dear Sir/Madam

**KATINGAN RIA COAL PROJECT – FOB CASH COST AND VALUATION
REVISION – SUPPLEMENTARY INFORMATION**

Referring to the announcement released on 11 December 2014, Realm Resources Limited confirms that the information that relates to Exploration Results, Mineral Resources or Ore Reserves contained in the announcement was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

Further, Realm Resources Limited confirms that all the material assumptions derived from the production target reported on 30 April 2013 continue to apply and have not materially changed.

Additionally, Realm Resources Limited refers to the JORC Resources and Reserves contained in the market announcement of 30 April 2013 and confirms that it is not aware of any new information or data that materially affects the information included in the announcement and that all material assumptions and technical parameters underpinning the estimates in the announcement continue to apply and have not materially changed.

For further information please contact:

Richard Rossiter (Chairman) or Theo Renard (FD) on +61 2 8249 4542 or visit the Company's website at <http://www.realmresources.com.au/>

About Realm

Realm's strategy is to create shareholder value through exploration and development of bulk commodity projects, primarily in coal. In addition, the Company has platinum group metals, advanced exploration projects and an aluminium dross treatment plant in South Africa.