

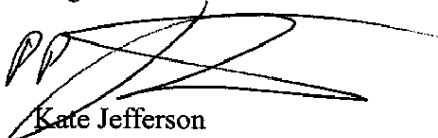
ASX Market Announcement**Baker & McKenzie**
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www.bakermckenzie.com**Date:** 23 December 2014**To:** ASX Market Announcements**Fax:** 1300 135 638**From:** Kate Jefferson**Fax:** +61 2 9225 1595**Tel:** +61 2 8922 5302**Pages (w/cover):** 5**Re:** **Wollongong Coal Limited (ASX: WLC) - Notice of Change of Interests
of Substantial Holder (Form 604) from ICICI Bank Limited**

Dear Sir/Madam

We act for ICICI Bank Limited (**ICICI Bank**).

Please see enclosed a Notice of Change of Interests of Substantial Holder (Form 604) from ICICI Bank in relation to Wollongong Coal Limited.

Regards

Kate Jefferson
Partner+61 2 8922 5302
Kate.Jefferson@bakermckenzie.com**Privacy and Confidentiality Notice**

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Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Wollongong Coal Limited

ACN/ARSN 111 244 896

1. Details of substantial holder (1)

Name ICICI Bank Limited

ACN (if applicable) N/A

There was a change in the interests of the substantial holder on :

12 / 12 /2014

The previous notice was given to the company on

11 / 04 /2014

The previous notice was dated

11 / 04 /2014

2. Previous and present voting power

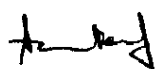
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	356,131,313	11.33%	582,892, 698	8.45%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest or the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/ 12 /2014	ICICI Bank Limited	Decrease in relevant interest due to dilution occurring as a result of WLC undertaking three entitlement offers during 2014 (with ICICI not participating in the entitlement offers that closed in May and June 2014 and only partially participating in the entitlement offer that closed in December	N/A	226,761,385 fully paid ordinary shares	2.88%



		2014).			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ICICI Bank UK Plc	ICICI Bank UK Plc	ICICI Bank UK Plc	Taken to have a relevant interest under section 608 of the Corporations Act.	276,038,756 fully paid ordinary shares	4.0%
ICICI Bank Limited	Argonaut Securities Pty Limited as nominee	Argonaut Securities Pty Limited as nominee of ICICI Bank	Taken to have a relevant interest under section 608 of the Corporations Act.	306,853,942 fully paid ordinary shares	4.45%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	



6. Addresses

The addresses of persons named in this form are as follows:

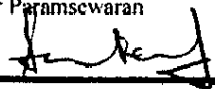
Name	Address
ICICI Bank UK Plc	ICICI Bank UK Plc, One Thomas Moore Square, Thomas Moore Street London E1W 1YN United Kingdom
ICICI Bank Limited	ICICI Bank Limited, Landmark, Race Course Circle, Vadodara 390 007 India

Signature

print name Mr. Sanker Paramsewaran

capacity Company Secretary

sign here



date 22 / 12 / 14

Directions

- 1 If there are a number of substantial shareholders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 6 of the form.
 - 2 See the definition of "associate" in section 9 of the Corporations Act 2001.
 - 3 See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - 4 The voting shares of a company constitute one class unless divided into separate classes.
 - 5 The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - 6 Include details of:
 - (a) any relevant agreement or other circumstances by which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 - See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - 7 Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - 8 If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - 9 Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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