



To: Australian Securities Exchange Limited (“ASX”)
From: Ochre Group Holdings Limited
Date: 23 December, 2014
Subject: Notice Pursuant to Section 708A(5)(e)

Notice is hereby given pursuant to Section 708A(5)(e) of the corporations Act 2001 (“Act”) that on 23 December, 2014, Ochre Group Holdings Limited (“OGH”) issued 875,000 fully paid ordinary shares in the capital of the Company in accordance with Resolution 7 as approved at the Company’s AGM on 28 November, 2014, without a disclosure document being issued under part 6D.2 of the Act.

As at the date of this notice:

- The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company or it has relief from ASIC in respect to any breaches of Chapter 2M;
- The Company has complied with Section 674 of the Act; and
- There is no “excluded information” within the meaning of that term given in the Act which has not been disclosed to the market.

Yours faithfully
Ochre Group Holdings Limited

A handwritten signature in black ink, appearing to read 'V Hovanessian', is written over a faint, larger signature.

Vaz Hovanessian
Company Secretary